

How to Apply for the CPA Exam

> What to have on hand before you start the online application as a first-time Exam candidate in Florida.

Applying for the Exam is a bit like getting your driver's license or passport - it's just easier if you have everything already with you to save yourself the time and frustration of trying to find things on-the-fly.

School Contact Info to Request Your Academic Transcripts (all schools attended)

🗹 ID

Payment

✓ Exam Plan

✓ Copy of Your Transcript(s)

## CPA Exam Application Process



#### **Create a CPA Central Account**

To begin, go to: www.myfloridalicense.com/DBPR/certified-public-accounting/

Scroll down until you see "Getting Started with Certified Public Accounting"

Select Other Applications, CPA Exam, then Sit for CPA Exam.

Apply using online services. To apply using online services you will need to create an account, or log in if you have an existing account.

OR

Apply using a printable application. You will need to mail your completed application, application fee and required documentation to The Department of Business and Professional Regulation (DBPR) at 2601 Blair Stone Rd., Tallahassee, FL 32399



#### **Qualifying Questions**

These questions are used to determine if you meet the requirements to sit for the CPA Exam. You must be able to answer yes to these questions to be eligible to take the exam.



If you qualify for a Low Income Fee Waiver or a Military License Fee Waiver, you will need to upload your waiver to the online application or mail it in with your printable application.



## **Applicant Information and Contact Details**

Your name on the application must be exactly the same as what's on your ID. If the ID you present at the testing center later doesn't match what's on your application, you will not be allowed to take the CPA Exam. That would be soul-crushing and we don't want that for you! It is also important to note that your social security number is required to apply for any individual license within the DBPR.



#### **Current or Prior Licenses**

If you currently or previously have held a business or professional license/registration in Florida or elsewhere, be ready to inter information about those licenses. If you have not held such a license or registration, you can skip this section.



## **Prior Names**

Have you used or been called or known by another name (maiden name, pseudonym, nickname) or used an alias other than the one you provided for this application? If so, you'll need to provide that information.





#### **Education**

While you will upload or mail in your official transcripts (more on that later), the application still asks you to list each college and university you attended with information like the school address, type of degree, and graduation date.



## **Exam Section(s) You're Applying For**

Many candidates prefer to get all four sections over as quickly as possible while info is still fresh in their brains. However, ask yourself, realistically — what section(s) do you think you can sit for in six months? Factor in your study sessions, academic schedule, workload, vacations, personal obligations, SLEEP and more to get a clear look at timing these out.



#### **Contact Preference**

Next you'll select mail or email as your contact preference. Once approved as a Florida candidate, this is how you will receive your notice to schedule your examination from NASBA.



### **Background Questions**

Be ready to answer questions about felony conviction(s). It is crucial to answer this question truthfully, regardless of your situation, as you will have an opportunity to explain any incidents at a later date. Honesty is paramount in the CPA profession, as it is built on trust and integrity. Ensure your responses are accurate and transparent.



#### **Mother's Maiden Name**

Provide your mother's maiden name (on the paper application, this is included in Applicant Information section).



#### **Documentation**

You will need to submit the following documents, if applicable:

- Official transcripts
- Supporting documentation related to any criminal history or an affirmative answer to the disciplinary action (if applicable).
- Authorization of Interstate Exchange of Examination & Licensure Information Form (complete this form if you have been approved to sit for the examination in another state).
- Documents Required For Military License Fee Waiver (if applicable).

Applicants using the online application may upload, fax or mail supporting documents in to the department. When submitting supporting documents to the department you must reference the application number that you will be provided once you submit your online application.

Applicants using the paper application must mail supporting documents in to the department with their application.



#### Review

Please review your application data for completeness and accuracy. If you see mistakes, go back to make corrections.



#### **Affirmation**

You must certify that you have read the application in its entirety and that all of the information included on your application is true.



#### **Payment**

All applicants must pay a \$50 non-refundable application fee. Applicants using the online application can make payment by credit card or electronic check (ACH). Applicants using the paper application will mail a check with their application. Checks should be made payable to the Department of Business and Professional Regulation

mm



# Additional Info

### **Timing After Application Submission**

It is recommended to submit your transcripts when submitting your application online or you can mail them to DBPR, 2601 Blair Stone Road, Tallahassee, FL 32399. Once the transcripts are received, it can take up to 10 business days depending on DBPR's workload to match the transcripts with your application file. Next, your education is evaluated. It typically takes 2-3 weeks for you to hear from the Board of Accountancy on the status of your application. If there are deficiencies, your application remains open for 2 years, allowing you to meet the deficiency. If you do not meet the deficiency within those 2 years the application expires. If you are approved, it typically takes about 4 weeks for NASBA to process a Notice to Schedule (NTS). However, around May/June, this can take up to 6-8 weeks.

## Questions?

Contact Lindsey Buck, Career Development Manager, at emergpro@ficpa.org or 850-521-5934.

## Example

#### Notice to Schedule (NTS)

Once your application has been processed and you have been determined eligible to take the CPA Exam, you will receive an email from NASBA directing you to the NASBA CPA Candidate Account website where you will be able to view/print your NTS. Your NTS will list the section(s) of the Exam you're approved to take, which enables you to contact Prometric to begin the scheduling process.

Confirm the name appearing on your NTS matches the name on your identification EXACTLY. You will need this for check-in at the testing center. If the information is incorrect, immediately contact CPA Exam Services.

Your NTS includes the Exam section identification. This number is also used as the Exam "Launch Code" (password). You will enter your Launch Code as a part of the online login process.

Important: Carefully read the information on your NTS — see following example for what's included.

#### Notice-to-Schedule (NTS) Expiration Date

The Board of Accountancy sets the time period for which an NTS is valid (generally six months) during which you must schedule and take the examination section(s). If

- 1) your NTS expires prior to taking the Exam section
- 2) you don't attend your scheduled testing appointment; or
- 3) you don't complete the Exam, you will not be able to reschedule or receive a refund.

Candidates impacted by these situations will have to reapply and pay the appropriate fees for another testing opportunity and a new NTS.

## What an NTS Looks Like





