Your Selections: Code: **nafs**

CPEFlex

Available for 1 year after purchase date **OnDemand** 0.00 Credits Member Price: $325

CPEFlex OnDemand Subscription Service Times have changed, and the FICPA's CPE subscription service has changed with it. CPEFlex is a compilation of our most in-demand OnDemand CPE courses for one low price and available 24/7. CPEFlex offers a diverse range of content that remains relevant in an increasingly dynamic world. With topics spanning multiple industries and specialties, the catalog reflects a commitment to providing timely, diverse, and engaging learning opportunities, ensuring that users always have access to the latest knowledge and skills needed to stay ahead in their fields. • Just-in-Time Training – Choose the courses you want and need and watch them when and where you want. • Streaming Capability – Purchase the annual plan, and take courses OnDemand. Start a course on your laptop, finish it on your tablet or phone. • Growing Catalog of Courses – Choose from more than 130 newly added courses, with relevance of topics in mind, all of the time. • Engaging Instructors – New and popular courses led by the "who's who" of subject matter experts on accounting and auditing, tax, law, and more. • Digital Proof of Completion – Download your certificate using our CPE Tracker to save time when reporting to the DBPR.

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Available for 1 year after purchase date **OnDemand** 0.00 Credits Member Price: $375

CPEFlex OnDemand Subscription Service – Includes Florida Regulatory Ethics Times have changed, and the FICPA's CPE subscription service has changed with it. Introducing CPEFlex, a compilation of our most in-demand OnDemand CPE courses for one low price and available 24/7. CPEFlex offers a diverse range of content that remains relevant in an increasingly dynamic world. With topics spanning multiple industries and specialties, the catalog reflects a commitment to providing timely, diverse, and engaging learning opportunities, ensuring that users always have access to the latest knowledge and skills needed to stay ahead in their fields. • Just-in-Time Training – Choose the courses you want and need and watch them when and where you want. • Streaming Capability – Purchase the annual plan and take courses OnDemand. Start a course on your laptop, finish it on your tablet or phone. • Growing Catalog of Courses – Choose from more than 130 newly added courses, with relevance of topics in mind, all of the time. • Engaging Instructors – New and popular courses led by the "who's who" of subject matter experts on accounting and auditing, tax, law, and more. • Digital Proof of Completion – Download

your certificate using our CPE Tracker to save time when reporting to the DBPR.• Includes Florida-Approved Regulatory Ethics – Ethics: Protecting the Integrity of Florida CPAs 2025 (0012397)

CPEFlex Plus (Includes Ethics) $25 Savings Included with Renewal

Available for 1 year after purchase date **OnDemand** 0.00 Credits Member Price: $350

CPEFlex OnDemand Subscription Service – Includes Florida Regulatory Ethics Times have changed, and the FICPA's CPE subscription service has changed with it. CPEFlex is a compilation of our most in-demand OnDemand CPE courses for one low price and available 24/7. CPEFlex offers a diverse range of content that remains relevant in an increasingly dynamic world. With topics spanning multiple industries and specialties, the catalog reflects a commitment to providing timely, diverse, and engaging learning opportunities, ensuring that users always have access to the latest knowledge and skills needed to stay ahead in their fields. • Just-in-Time Training – Choose the courses you want and need and watch them when and where you want. • Streaming Capability – Purchase the annual plan and take courses OnDemand. Start a course on your laptop, finish it on your tablet or phone. • Growing Catalog of Courses – Choose from more than 130 newly added courses, with relevance of topics in mind, all of the time. • Engaging Instructors – New and popular courses led by the "who's who" of subject matter experts on accounting and auditing, tax, law, and more. • Digital Proof of Completion – Download your certificate using our CPE Tracker to save time when reporting to the DBPR.• Includes Florida-Approved Regulatory Ethics – Ethics: Protecting the Integrity of Florida CPAs 2025 (0012397)

Ethics: Protecting the Integrity of Florida CPAs (0012397)

Available for 1 year after purchase date **OnDemand** 4.00 Credits Member Price: $104

This Florida Board of Accountancy-approved ethics course, developed by the Florida Institute of CPAs (FICPA), provides CPAs with a comprehensive understanding of their ethical and professional responsibilities. Designed for CPAs in various professional roles and industries, this course explores ethical principles, regulatory requirements and emerging issues affecting the profession. Participants will gain insight into the Florida Statutes (Chapters 455 & 473) and Florida Administrative Code (FAC) (61H1-33), AICPA's Code of Professional Conduct and general ethical behavior. The course includes discussions on professional integrity, independence, objectivity, conflicts of interest fraud detection and prevention, compliance requirements, and equipping CPAs with the knowledge needed to navigate ethical dilemmas while maintaining public trust. This course meets the biennial ethics CPE requirement for Florida licensed CPA's. The course is on-demand and you must watch a series of video recordings followed by quiz questions and pass the final exam for full credit.

Estate Planning Learning

Available for 1 year after purchase date **OnDemand** 10.50 Credits Member Price: $280

The Estate Planning Certificate Program is an informative and engaging learning experience that will enhance your knowledge of estate planning.

1040 Workshop 2026-27

Available for 1 year after purchase date **OnDemand** 24.50 Credits Member Price: $589

Designed to make the practitioner comfortable with "high traffic" issues, this program enables participants to discuss and handle individual tax essentials. The course examines and explains the practical aspects of return preparation and individual planning, bridging the gap between theory and application. Significant new developments are summarized, with emphasis on tax-savings ideas. Practical applications and illustrations are used to systematically explore tax-deferral, reduction, and elimination opportunities associated with return preparation. For example, the analysis of gross income is discussed alongside income-splitting techniques; property transactions are examined alongside like-kind exchanges and involuntary conversions. The result is an extraordinary blend of the latest developments affecting individual returns and their related planning ideas.

2025 SEC and PCAOB Update: Comment Letters, Clawbacks and Oversight

Available for 1 year after purchase date **OnDemand** 4.00 Credits Member Price: $99

Financial professionals and public companies should stay current on recent SEC and PCAOB standards to ensure compliance, improve disclosures, and strengthen audit quality. John Fleming, Kaplan Financial Education discussion leader, explains the SEC's pay-versus-performance, cybersecurity and clawback rules, staff guidance on materiality, and top comment-letter trends. He also reviews PCAOB standards—covering audit evidence, analytical procedures, confirmations, and quality-control requirements.

3-Statement Modeling (1st Ed.)

Available for 1 year after purchase date **OnDemand** 5.00 Credits Member Price: $109

Being able to construct and balance a 3-statement model is a critical skill for many roles in accounting and finance. Including an income statement, cash flow statement, and balance sheet helps to assess the financial health of a business, and connecting the balance sheet correctly adds an error detection system that highlights issues within

the financial model. This course discusses model circularity in detail, beginning with the advantages and disadvantages of building circular models, reviewing the model's two circular loops, and walking through the steps to install a circularity switch. Important figures from the financial statements are summarized on an attractive model dashboard, and the course also reviews the print settings used to format the model as a polished financial presentation.

3-Statement Modeling 2025-26

Available for 1 year after purchase date | **OnDemand** | 5.00 Credits | Member Price: $109

Being able to construct and balance a 3-Statement Modeling is a critical skill for many roles in accounting and finance. Including an income statement, cash flow statement, and balance sheet helps to assess the financial health of a business. Connecting the balance sheet correctly can also help by adding an error detection system to highlight issues with the financial model. This course discusses model circularity in detail beginning with the advantages and disadvantages of building circular models. We review the two circular loops in the model and walk through the necessary steps to install a circularity switch. Important figures from the financial statements are summarized on an attractive model dashboard. We also review important print settings used to format the model as a polished financial presentation.

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41 Dangerous IRS Tax Red Flags (and How to Avoid Them)

Available for 1 year after purchase date | TBD | 1.00 Credits | Member Price: $39

Accounting and Attest Update Part 1: Hot Topics for Preparing Current Period Financial Statements

Available for 1 year after purchase date | **OnDemand** | 2.00 Credits | Member Price: $75

This course provides recent and proposed changes to relevant technical standards most relevant to the preparation and fair presentation of current period financial statements.

Accounting and Auditing for the Construction Industry 2025-26

Available for 1 year after purchase date | **OnDemand** | 4.00 Credits | Member Price: $99

The construction industry faces many unique challenges to survive and remain profitable. These include specific accounting and reporting aspects for construction contracts and estimating project costs and profitability. Analyze revenue recognition under the percentage of completion method (including comparing current standards to the new FASB revenue standard) by exploring the underlying details. Reduce potential errors made using established concepts, including the shortfalls of the "cost to cost" method. Take a focused look at construction contractors' accounting, reporting and auditing. Discuss techniques and examples that provide a realistic audit approach for the contractor, including detailed auditing procedures for many types of contracts.

Accounting and Auditing Update Related to CIRA

Available for 1 year after purchase date | TBD | 2.00 Credits | $ Member Price: $78

Accounting Software and ERP Systems

Available for 1 year after purchase date | **OnDemand** | 1.00 Credits | $ Member Price: $89

Compare, assess and evaluate accounting software, ERP systems, and third-party tools for optimized workflows. Gain hands-on experience with automation, advanced reporting, and AI-driven financial insights.

Achieving Success as a New Manager 2024-25

Available for 1 year after purchase date | **OnDemand** | 2.00 Credits | $ Member Price: $69

This interactive, two-hour seminar will address how to make the most of the vital time immediately following your promotion into management. This includes how to quickly engage your learning curve, getting to know your boss and their expectations, building rapport with your team and the importance of securing initial small wins. Note: There is a minimum passing rate of 70% for this course. The webcast was originally broadcast on August 8, 2015.

Add Cash Management to Your Fractional CFO Toolkit 2025-26

Available for 1 year after purchase date | **OnDemand** | 1.00 Credits | $ Member Price: $49

Want to level up your advisory or fractional CFO services? Start with what clients care about most: cash flow. This session shows you how to turn cash flow management into a high-impact, high-value offering, while clarifying where your practice fits best across consulting, advisory, and implementation. You'll learn how to spot your ideal clients, leverage cloud-based tools for smarter insights and stronger communication, and price your services for

both value and sustainability. It's practical, strategic, and designed to help you scale your impact. You'll learn how to: Make cash flow management a core part of your value prop Choose the right service model for your firm Use modern tools to deliver insights clients actually use Package, price, and position your services for growth Ideal for advisors ready to deepen client relationships and drive smarter business decisions. This session was recorded on April 17, 2025 for CalCPA's Practice Management Bootcamp conference.

Adding Personal Financial Planning Services to Your CPA Practice 2024-25

Available for 1 year after purchase date | **OnDemand** | 2.00 Credits | Member Price: $69

Is it time to begin adding personal financial planning services to your existing practice? Gain the necessary skills to assess whether adding these services to your practice makes sense. This course examines the benefits and potential pitfalls of creating this type of entity; the skills of how to develop the appropriate infrastructure; and the appropriate type of entity and licensing requirements. We'll take a look at associating with appropriate financial services companies and professionals, staffing, technology, networking and other features of launching this new service, as well as the six steps of the financial planning process and how to apply them to each planning discipline. The webcast was originally broadcast on June 30, 2016. Note: There is a minimum passing rate of 70% for this course.

Adobe Acrobat Tips for Working with PDF Files

Available for 1 year after purchase date | TBD | 2.00 Credits | Member Price: $78

If you find yourself working with PDF files consistently throughout the day, this course will teach you how to review, annotate, format and organize PDF files more effectively and in less time. You will also learn how to use Adobe Acrobat for e-signatures to reduce document processing time significantly and enhance confidentiality. Adobe Acrobat has many features that you can take advantage of and this course will explain and demonstrate how to use them.

Advanced ChatGPT for Accountants

Available for 1 year after purchase date | TBD | 2.00 Credits | Member Price: $78

This course concisely explains the latest "see, hear, speak" multi-modal updates to ChatGPT and how they can be used in an accounting context. New features include vision processing, voice conversation, image generation, real-time Internet access, advanced data analysis, plugins and more. Discover how this technology can be used in mind-

blowing ways to analyze financial data, optimize processes, and solve problems in the accounting domain. Through the lens of ChatGPT, practitioners can explore innovative solutions, automate routine tasks, and generate deeper insights and value to their clients and organizations in previously unimaginable workflows. You'll walk away with scores of advanced ChatGPT strategies and tips that can be immediately applied and deliver instant results to elevate the efficiency and effectiveness of your accounting projects and tasks.

Advanced Excel for Staff - Build Reports and Analyze Data

Available for 1 year after purchase date | TBD | 2.00 Credits | Member Price: $78

Advanced Excel for Staff - Build Reports and Analyze Data is a comprehensive, 2-hour course tailored for professionals looking to enhance their Microsoft Excel skills in creating reports and performing data analysis. This course bridges the gap between basic Excel functionality and the advanced techniques required for effective data-driven reports. Participants will learn to efficiently gather, organize, and structure data, apply calculations to derive key metrics, and create professional-grade reports that are both visually appealing and actionable.

Advanced Excel Topics for Spreadsheet Power Users (1st Ed.)

Available for 1 year after purchase date | **OnDemand** | 8.00 Credits | Member Price: $199

Accountants and other business professionals who work in Excel extensively become very strong with many aspects of the ubiquitous spreadsheet application. In this course, we'll highlight many of the powerful tools found in Excel and provide details on how they are beneficial and used. Topics include data connectivity, advanced functions available for formula creation, Tables and PivotTables, and charting tools. Many proficient Excel users only utilize a limited percentage of the available functionality when they work with spreadsheets, which is like tying one's hands behind his back. This session will help make participants "two-fisted" Excel users!

Advanced Power BI (1st Ed.)

Available for 1 year after purchase date | **OnDemand** | 6.00 Credits | Member Price: $139

In this course, you'll learn advanced techniques for Power BI that will help you create sleek and professional dashboards from start to finish, applying each technique directly to several retail data sets. You'll begin by enhancing a set of existing dashboards with better visuals and an improved user experience, then dive into Power Query to build an advanced combine-files-from-folder solution from a blank query. From there, you'll explore dynamic, user-controlled elements in visuals such as legends, colors, axes, and levels of hierarchy. You'll also work

with a financial statement Power BI report, which you'll enhance with artificial intelligence to get deeper insights from the data more quickly, and finish by exploring three ways to integrate Python into Power BI to extend its capabilities. By the end of this course, you'll be comfortable executing complex tasks in Power BI and building world-class dashboards more efficiently and with greater flexibility.

Advanced Strategies for Expert Deposition Testimony

Available for 1 year after purchase date **OnDemand** 1.00 Credits Member Price: $49

This advanced-level course equips financial and forensic experts with the sophisticated strategies and ethical frameworks necessary to deliver compelling and credible deposition testimony in litigation. Taught by Brian Peter Brinig, JD, CPA/ABV, ASA, a nationally recognized expert witness and educator, the course focuses on the pivotal role of expert testimony in the discovery process and how experts can protect their credibility and professionalism under intense scrutiny. You'll explore the dual landscape of legal expectations and professional standards, including key guidance from the AICPA Code of Professional Conduct. Through real-world examples, tactical guidance, and behavioral strategies, learners will understand how to manage deposition settings confidently, communicate effectively with attorneys, and avoid common pitfalls that can undermine testimony. Topics include the distinction between the expert's role and the lawyer's role, pre-deposition preparation, advanced communication techniques, handling difficult questions, and maintaining objectivity. This course is ideal for CPAs, forensic accountants, valuation professionals, and other financial experts who may serve as expert witnesses in legal proceedings. Prerequisite Course: Expert Deposition Testimony 101

Advanced Taxation LLCs & Partnerships - Tax Staff Essentials

Available for 1 year after purchase date **OnDemand** 11.00 Credits Member Price: $240

Professionals need modern solutions to serve the needs of new and existing clients confronted with complex partnership tax issues.

Advanced Taxation of Partnerships & LLCs: Basis, Distributions, and Sales of Interest - Tax Staff Essentials

Available for 1 year after purchase date **OnDemand** 3.50 Credits Member Price: $95

Upskilling tax professionals on essential topics in partnership taxation.

Advanced Tax Planning S Corporations - Tax Staff Essentials

Available for 1 year after purchase date | **OnDemand** | 11.50 Credits | $ Member Price: $229

A look beneath the surface of S corporation taxation, with in-depth discussions of planning opportunities designed for the popular tax form.

Advanced Techniques for Direct Examination and Surviving Cross-Examination

Available for 1 year after purchase date | **OnDemand** | 1.00 Credits | $ Member Price: $49

This advanced course equips CPAs and financial experts with the skills necessary to excel as expert witnesses in trial settings. Building on foundational testimony principles, you'll learn advanced preparation techniques, strategies for delivering persuasive direct examination, and methods for withstanding the challenges of cross-examination. The program emphasizes courtroom demeanor, communication tactics, tactical defenses, and adherence to professional standards, ensuring that expert testimony is credible, defensible, and impactful.

Advanced Topics in a Single Audit

Available for 1 year after purchase date | **OnDemand** | 11.50 Credits | $ Member Price: $195

Intricacies of single audits are unraveled to enhance your knowledge and ability to plan, perform and evaluate single audits in accordance with the Uniform Guidance requirements.

AI 101 for CPAs: Core Concepts and Practical Applications

Available for 1 year after purchase date | TBD | 2.00 Credits | $ Member Price: $78

New to AI? Start here. This beginner-friendly course explains how generative AI works, what terms like "LLM" and "agentic AI" really mean, and how CPAs can safely put these tools to use. You'll leave with a solid understanding of AI fundamentals and how they apply to accounting, tax, and finance.

AI & Accounting in Construction

Available for 1 year after purchase date | TBD | 2.00 Credits | $ Member Price: $78

This course provides a concise overview of how artificial intelligence (AI) is revolutionizing the construction industry and reshaping financial oversight, accounting practices, and regulatory compliance. From autonomous equipment to predictive risk analytics, construction firms are increasingly adopting AI to enhance safety, efficiency, and profitability. As this transformation unfolds, accountants and financial professionals must evolve their roles-leveraging AI for smarter budgeting, automated compliance, and real-time auditing. The course highlights the top 20 macro-level AI trends in construction and explores how accounting professionals can align financial systems with operational AI, uphold audit integrity, and prepare for emerging tax and compliance challenges.

AI & Accounting in Manufacturing

Available for 1 year after purchase date | TBD | 2.00 Credits | Member Price: $78

This course provides a concise overview of how artificial intelligence (AI) is reshaping financial oversight in the global manufacturing sector. With factories evolving into digital ecosystems powered by intelligent automation, predictive analytics, and edge computing, the role of accounting and finance professionals is rapidly transforming. Participants will explore how AI technologies intersect with core financial functions-cost accounting, audit, tax compliance, and financial planning-while enabling real-time reporting, fraud detection, and predictive decision-making. Drawing on current global trends and real-world case studies, the course offers actionable insights into integrating AI into financial operations, elevating the strategic role of accounting in manufacturing enterprises.

AI & Accounting in Retail

Available for 1 year after purchase date | TBD | 2.00 Credits | Member Price: $78

This course provides a concise overview of how artificial intelligence (AI) is transforming financial strategies, tax compliance, and audit practices in the global retail industry. As retailers deploy AI to personalize customer experiences, automate inventory, and optimize pricing, accounting professionals must adapt to new challenges in data integrity, regulatory compliance, and financial reporting. Drawing on real-world case studies from retail giants and small businesses alike, this course explores how AI technologies intersect with accounting workflows and outlines strategies to maintain accuracy, trust, and control in an AI-driven marketplace.

AICPA CFF Exam Review Course

Available for 1 year after purchase date | **OnDemand** | 8.00 Credits | Member Price: $149

Effective exam preparation can be achieved with this focused overview of key topics in the Global CFF Examination Content Specification Outline (CSO), the AICPA's financial forensics body of knowledge.

AICPA Employee Benefit Plan (EBP) Fundamentals

Available for 1 year after purchase date **OnDemand** 10.00 Credits $ Member Price: $239

This course provides a foundational understanding of employee benefit plans subject to audit under ERISA, helping you prepare to navigate the complexities of 401(k) plans. Explore the basics of ERISA This course offers a thorough understanding of 401(k) plans within the context of the Employee Retirement Income Security Act (ERISA). Your journey starts with an examination of the core objectives and effects of ERISA on 401(k) plans. Unveil the essentials of 401(k) plans Investigate the primary features of 401(k) plans, including eligibility rules, vesting schedules, and definitions of compensation. Learn to recognize the crucial roles and responsibilities of various stakeholders who ensure plan integrity and protect participant interests. Immerse yourself in compliance, contributions, and financial mechanics Understand the importance of the plan document and ERISA compliance, and delve into tax considerations and compliance duties pertinent to the auditor. You'll gain insights into the workings of plan assets, such as contributions, loans, and the variety of investment options within 401(k) plans. Comprehend the complexities of distributions, plan expenses, and fee structures. Navigate the intricacies of 401(k) plans with assurance Grasp the unique financial reporting matters related to 401(k) plans, including Form 5500 and its connection to plan financial statements. Recognize the significance of SOC 1 reports in proving compliance and operational integrity, and understand how ERISA Section 103(a)(3)(C) audits differ from traditional audits. This program is provided through our partnership with the AICPA. After completing this course, you'll receive a certificate and digital badge to showcase your new knowledge in this crucial area.

AICPA Fundamentals of ESG Certificate

Available for 1 year after purchase date **OnDemand** 6.00 Credits $ Member Price: $310

Implications for the profession For CPAs and finance professionals, sustainability has quickly become a significant topic with profound impacts on the profession. Acknowledging the importance of sustainability issues in today's business environment is the first step toward adapting to the changes brought about by the increasing demand from stakeholders for sustainability information from businesses. Foundations of sustainability issues You'll delve into sustainability issues and opportunities to develop a high-level understanding of the key topics, including: The three pillars of sustainability Key bodies that have created appropriate reporting standards, guidelines, frameworks, and requirements Recent developments in the sustainability reporting landscape Showcasing your new knowledge Upon completing the course, you'll receive a certificate and digital badge to demonstrate your new expertise in this

evolving field. This certification program is provided through our partnership with the AICPA.

AICPA Fundamentals of Forensic Accounting Certificate

Available for 1 year after purchase date **OnDemand** 21.50 Credits Member Price: $599

Gain a comprehensive understanding of financial forensics The Fundamentals of Forensic Accounting Certificate Program encompasses areas outlined by the AICPA's Body of Knowledge in financial forensics. This program is designed to introduce participants to financial forensics and familiarize them with the professional responsibilities of a forensic accountant. It provides essential knowledge in: The legal framework Planning and preparing for a forensic engagement Collecting information Conducting discovery Reporting findings Delivering expert testimony This online CPE self-study certificate program includes 19 mandatory modules that employ interactive scenario-based learning, featuring audio and video animations to guide you through the concepts. Those who successfully complete the entire curriculum will earn a digital badge that can be proudly displayed anywhere on the web—personal blogs, social networks like LinkedIn, Facebook, Twitter, or Mozilla Open Badges, biographical pages on company websites, or online resumes. This certification program is provided through our partnership with the AICPA.

AICPA Guidance for the Forensic Engagement

Available for 1 year after purchase date **OnDemand** 1.00 Credits Member Price: $49

This course provides an overview of the professional standards and conduct considerations that all CPAs who work as forensic accountants must adhere to.

AICPA Peer Review Must-Select Industry Update: Employee Benefit Plans

Available for 1 year after purchase date **OnDemand** 4.00 Credits Member Price: $79

Latest employee benefit plan-related updates that need special attention in a peer review are explored with information from the 2025 Peer Review Conference session on employee benefit plans.

AICPA Peer Review Must-Select Industry Update: Government Auditing Standards

Available for 1 year after purchase date **OnDemand** 4.00 Credits Member Price: $115

Latest governmental accounting and auditing updates that need special attention in a peer review are explored with information from the 2025 Peer Review Conference Session on Government Auditing Standards.

AICPA Peer Review Update Course

Available for 1 year after purchase date **OnDemand** 2.50 Credits Member Price: $79

Produced from the 2025 Peer Review Conference Peer Review Update session, this course covers topics and general updates related to "hot topics" and items on the horizon that every peer reviewer should know.

AICPA's Annual Federal Tax Update

Available for 1 year after purchase date **OnDemand** 11.00 Credits Member Price: $245

All new material for tax practitioners to get updated on the most pressing tax matters affecting business entities, individuals, estates, and trusts, including H.R. 1.

AI-Enhanced Financial Analysis (1st Ed.)

Available for 1 year after purchase date **OnDemand** 3.50 Credits Member Price: $89

AI-Enhanced Financial Analysis explores the integration of AI tools into traditional financial practices. This immersive course is designed to bridge the gap between traditional financial analysis and the innovative world of generative AI, emphasizing the significance of AI in financial analysis and offering insights into AI-powered financial ratios, time-series analysis, and practical applications of generative AI in financial planning and analysis (FP&A) and risk assessments. The course guides you through the process of incorporating AI into your workflow, demonstrating how to leverage AI for improved financial forecasting and analysis. By practicing these skills, you'll strategically position yourself for a future shaped by AI-driven advancements.

AI for Accountants: Recognizing Potential and Navigating Limitations

Available for 1 year after purchase date **OnDemand** 3.00 Credits Member Price: $89

Finance professionals are ready to embrace the AI revolution, and this course is key to success in this endeavor. Join experts Dr. Mfon Akpan and Dr. Scott Dell as they reveal how cutting-edge AI tools like ChatGPT and multimodal models can automate workflows, boost decision-making, and unlock unmatched efficiencies in accounting. Learn to master the art of effective prompting, seamlessly integrate AI into your processes, and

navigate critical ethical considerations like data biases and privacy. Stay ahead of the competition, harness the power of AI, and transform your role with innovation-driven strategies for the future!

AI for Excel Formulas (1st Ed.)

Available for 1 year after purchase date **OnDemand** 1.00 Credits Member Price: $49

AI tools are changing every industry, and the analysts of the future will combine their domain knowledge with technical skills and AI assistants to work faster. Because AI tools evolve rapidly and results can be inconsistent, knowing how and when to use them matters as much as the tools themselves. In this case study, you'll work through multiple Excel-formula-based tasks with ChatGPT and Gemini, comparing the tools and establishing which prompts consistently produce the best answers. You'll solve a range of problems, from fixing formulas with errors to tackling text-based problems and simplifying overly complex formulas. The entire case study can be completed with free versions of the AI tools; learners with access to ChatGPT Plus can also build a custom GPT that answers formula-based questions in Excel.

AI Governance and Risk Management for Internal Audit

Available for 1 year after purchase date **OnDemand** 2.00 Credits Member Price: $69

Internal auditors play a critical role in ensuring ethical, compliant AI adoption by promoting strong governance, clear accountability, and lifecycle monitoring. Nick Ajmera, internal audit leader at an electrical utility, outlines board-level oversight, cross-functional committees, and unified policies aligned to frameworks like ISO/IEC 42001 and NIST. He highlights key risks—bias, drift, privacy, and explainability—and recommends KPIs, vendor controls, and monitoring tools to sustain effective AI governance.

AI in Finance: Intelligent Systems for Real Time Decisions

Available for 1 year after purchase date **OnDemand** 1.00 Credits Member Price: $89

Finance is shifting to AI-driven decision intelligence, leveraging blockchain, DeFi, and automation. CFOs adopt emerging tech for strategy, payments, and treasury transformation.

AI Prompting for Financial Analysis (1st Ed.)

Available for 1 year after purchase date **OnDemand** 1.00 Credits Member Price: $49

Artificial intelligence is transforming how financial professionals work, but the real advantage isn't the tool itself; it's knowing how to use it without compromising analytical rigor. Many analysts jump straight to AI for answers, resulting in generic outputs that don't address their specific analytical needs. Others avoid AI entirely, missing efficiency gains. This practice lab teaches a structured approach to AI-assisted financial analysis. You'll learn CFI's CAP-AJ framework (Context, Assumption, Prompt, Assess, Judge), a methodology that ensures AI strengthens your analysis rather than replacing your professional judgment. Through hands-on practice with a realistic income statement scenario, you'll apply this framework to test assumptions about revenue recognition, expense classification, one-off items, and timing, building a repeatable skill that transfers to any analytical domain, from equity research to credit analysis to M&A due diligence.

Al Capone to Cybercrime: The Journey of IRS Special Agents

Available for 1 year after purchase date | TBD | 4.00 Credits | $ Member Price: $156

Since 1919, the Internal Revenue Service had a civil and criminal function in the United States tax system. Little do people know, the IRS has an elite criminal function that started with five United States Postal Inspectors. From its early days in taking down Al Capone to now solving cybercrimes, the IRS special agents are tasked with investigating tax fraud, money laundering, and other white collar crimes. This presentation will show you the importance of this law enforcement function, the training, techniques, expertise, and actions that cause them to be known as the "world's finest financial investigators."

Analytical Procedures: Methods and Evaluation 2025-26

Available for 1 year after purchase date | **OnDemand** | 4.00 Credits | $ Member Price: $99

Analytical procedures evaluate financial information through the examination of plausible relationships among both financial and non-financial data. They also encompass such investigation, when necessary, of the identified fluctuations or relationships that are inconsistent with other relevant information or that differ from expected values by a significant amount.

Analyzing Financial Statements

Available for 1 year after purchase date | TBD | 2.00 Credits | $ Member Price: $78

This course provides tools and insights into financial statement analysis - both quantitative and qualitative. We'll look not only at the three main financial statements but also dive into the MD&A and footnotes. We'll also discuss

the affect of industry nuances on comparability of different analysis tools. This event may be a rebroadcast of a live event and the instructor will be available to answer your questions during the event.

An Exhaustive Look At Fraud & Ways To Control It (Part 1)

Available for 1 year after purchase date | TBD | 4.00 Credits | $ Member Price: $156

Fraud activities can be executed from within an organization, by parties outside an entity, or by both. Importantly, as the business world becomes more technological, the way fraud is carried out is changing. There must be an increased focus on understanding where new fraud vulnerabilities exist. In this session, we delve into the reasons that both internal and external intentional defalcations take place. The material discusses the new ways fraud is being actuated and looks at the factors driving those that undertake fraud. We spend time examining measures that can be implemented in order to stop fraud via the deployment of added security across the enterprise.

An Exhaustive Look At Fraud & Ways To Control It (Part 2)

Available for 1 year after purchase date | TBD | 4.00 Credits | $ Member Price: $156

Fraud activities can be executed from within an organization, by parties outside an entity, or by both. Importantly, as the business world becomes more technological, the way fraud is carried out is changing. There must be an increased focus on understanding where new fraud vulnerabilities exist. In this session, we delve into the reasons that both internal and external intentional defalcations take place. The material discusses the new ways fraud is being actuated and looks at the factors driving those that undertake fraud. We spend time examining measures that can be implemented in order to stop fraud via the deployment of added security across the enterprise.

An Exploration of New Frontiers in Intelligent Technologies 2024-25

Available for 1 year after purchase date | **OnDemand** | 1.00 Credits | $ Member Price: $49

Embark on an exciting journey to explore the captivating frontiers of intelligent technologies like RPA, AI, Machine Learning, and Chat GPT. Witness the magic of process modernization, unveiling operational efficiency like never before. Brace yourself for a delightful tour of real-world examples, perks, ethical considerations, key features, seamless integration, and emerging trends that will inspire you to revolutionize your organization with a smile. This session was recorded live at the CalCPA Governmental Accounting & Auditing Virtual Conference on April 25, 2024.

Annual Update for Accountants and Auditors

Available for 1 year after purchase date **OnDemand** 9.50 Credits Member Price: $165

Updated guidance related to financial reporting, auditing procedures and compliance, including the latest standards issued by FASB, ASB, ARSC, and other bodies, is covered for accountants and auditors.

Annual Update for Controllers and Finance Managers: Driving Business Value

Available for 1 year after purchase date **OnDemand** 10.00 Credits Member Price: $169

CFOs, controllers, and finance managers often play a key role in driving value within an organization. You'll explore best practices tailored to help enhance your impact within your organization.

An Overview of Current Commercial Real Estate Depreciation Strategies 2024-25

Available for 1 year after purchase date **OnDemand** 1.00 Credits Member Price: $49

It can be challenging to ensure that your clients' have fully leveraged their fixed assets. Cost segregation is the beginning of a comprehensive tax plan and is key to maximizing tax benefits. To maximize tax savings on commercial real estate, cost segregation can be used thoughtfully in combination with multiple other strategies. By employing incentives like bonus depreciation, expensing under Tangible Property Regulations, Section 179 expensing, and more, CPAs can ensure that their clients have fully optimized their real estate tax efficiency.

Applied DCF Valuation Modeling 2026-27

Available for 1 year after purchase date **OnDemand** 6.00 Credits Member Price: $139

Applied DCF Valuation Modeling is designed to move learners beyond a simple, compact DCF framework and into a fully built, professional-grade valuation model. The course focuses on how applied DCF models are structured, linked, and evaluated in practice. In this course, you'll construct a complete, multi-schedule financial model incorporating operational drivers, working capital, depreciation, tax schedules, and an unlevered free cash flow build. You'll calculate and apply WACC, estimate terminal value using both the perpetuity and multiple methods, and evaluate valuation outputs through scenario testing and sensitivity analysis. The course concludes with presenting results through a clear valuation dashboard that communicates key assumptions and insights effectively.

Approach to Strategy

Available for 1 year after purchase date **OnDemand** 1.00 Credits Member Price: $55

Business strategy comes from internal and external forces. A formal and planned strategy approach implies that, during the analysis and evaluation of strategic options, every possible strategic option is considered. For some organizations, this is not practical, and various alternative approaches are practiced. In this course, you will learn how to set a formal strategic process as opposed to having an informal (or freewheeling) plan.

ASC 842 in the Real World: Process, Precision, and Pitfalls

Available for 1 year after purchase date **OnDemand** 2.00 Credits Member Price: $69

ASC 842 reshaped lease accounting—but technical compliance alone is not enough. In this course, Bill Harter brings lease accounting into practical focus, exploring how to identify a lease, measure right-of-use assets and liabilities, and navigate remeasurements, modifications, and classification changes. Participants will also examine common implementation pitfalls and process breakdowns, gaining actionable insights to strengthen controls, improve cross-functional coordination, and maintain precision in real-world lease accounting.

Asset Protection 2026-27

Available for 1 year after purchase date **OnDemand** 2.00 Credits Member Price: $69

The current litigation explosion has created tremendous interest in asset protection. Not only does this area involve financial and estate matters, but it also directly affects tax planning. This course is designed to survey opportunities for asset protection that can arise during tax planning and to determine how to properly report such transactions.

Assets: Not-for-Profit Accounting & Financial Reporting

Available for 1 year after purchase date **OnDemand** 1.50 Credits Member Price: $59

This course discusses accounting for assets of not-for-profit entities (NFPs).

Audit Challenge: Real-World Fraud Detection Scenarios

Available for 1 year after purchase date **OnDemand** 3.00 Credits Member Price: $119

Be an Audit Hero: Solve Fraud with Red Flag Mania's Challenge! Calling all lifelong learners and audit enthusiasts! Red Flag Mania's Audit Challenge is your chance to step into the shoes of a real-world auditor and put your skills to the test in a thrilling, self-study program. This interactive experience throws you headfirst into a realistic fraud case. Become a detective of internal controls as you: Hunt down the culprit: Utilize your investigative techniques to identify the perpetrator behind the fraud. Test internal controls: Assess the effectiveness of a company's safeguards and pinpoint weaknesses that allowed the fraud to occur. Upskill yourself: This self-study program turns you into an auditor, cracking a real-world fraud case. Hunt the culprit, test controls, and build trust. Game-based learning sharpens your audit & investigative skills. Enroll now! This course is produced by Red Flag Mania. Want the full experience? Purchase the When We Prey Bundle !

Auditing and Balancing a 3-Statement Model 2025-26

Available for 1 year after purchase date **OnDemand** 2.00 Credits Member Price: $69

The three-statement financial model forms the foundation on which many other models and analyses are built, and constructing a three-statement model is a critical skill for many roles in accounting and finance. In this course, we will cover the most common errors and issues that cause a three-statement model to be out of balance. We'll show how to correctly find and fix these issues using error-checking best practices. We'll also build some common error checks that can be used to quickly diagnose issues.

Auditing Bits in Bytes™ Session 1: Pre-Engagement Planning Activities

Available for 1 year after purchase date **OnDemand** 2.00 Credits Member Price: $75

This 2-hour session is designed to provide participants with a solid understanding of the important judgment calls that are made before the audit engagement even begins.

Auditing Bits in Bytes™ Session 2: Preliminary Planning Activities

Available for 1 year after purchase date **OnDemand** 2.00 Credits Member Price: $75

This 2-hour session focuses on the initial information that is gathered and important conclusions that are reached at the onset of engagement planning and the performance of certain risk assessment procedures.

Auditing Bits in Bytes™ Session 3: Internal Control Considerations

Available for 1 year after purchase date **OnDemand** 2.00 Credits Member Price: $75

This 2-hour session focuses on important internal control considerations.

Auditing Bits in Bytes™ Session 4: Assessing and Responding to Risk

Available for 1 year after purchase date **OnDemand** 2.00 Credits Member Price: $75

This 2-hour session focuses on how to appropriately identify, evaluate, document and respond to risks of material misstatement due to either fraud or error in order to effectively and efficiently design the nature, timing and extent of further audit pr

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Auditing Bits in Bytes™ Session 5: Substantive Testing

Available for 1 year after purchase date **OnDemand** 2.00 Credits Member Price: $75

This 2-hour session focuses on performing the substantive audit procedures outlined in the detailed audit plan. Common deficiencies in performing and documenting these further audit procedures will be discussed.

Auditing Bits in Bytes™ Session 7: Identifying, Evaluating and Communicating Internal Control Deficiencies

Available for 1 year after purchase date **OnDemand** 2.00 Credits Member Price: $75

This 2-hour session focuses on how to properly fulfill the requirements for identifying, evaluating and communicating internal control deficiencies identified during the course of the financial statement audit.

Auditing Bits in Bytes™ Session 8: Engagement Wrap-up and Quality Control Considerations

Available for 1 year after purchase date **OnDemand** 2.00 Credits Member Price: $75

This 2-hour session emphasizes the key activities that ensure that appropriate quality control procedures were performed on the financial statement audit.

Auditing Considerations: Not-for-Profit Governance and Assurance

Available for 1 year after purchase date **OnDemand** 2.00 Credits Member Price: $69

An audit is an examination of a charitable nonprofit's financial records, accounts, business transactions, accounting practices, and system of internal control by an independent auditor.

Auditing Digital Assets, Part I

Available for 1 year after purchase date **OnDemand** 2.50 Credits Member Price: $89

You'll learn specific considerations for auditing digital assets, including client acceptance and continuance; risk assessment processes and controls; and laws, regulations and related parties.

Audit Smarter: Cognitive Skills, Bias & AI in Professional Judgment

Available for 1 year after purchase date **OnDemand** 3.00 Credits Member Price: $89

Toby Groves, founder of Cognificent Learning, explores how cognitive psychology shapes judgment and decision-making in auditing and other high-stakes professions. Drawing on his background as a CPA and psychologist, he explains how stress, bias, situational awareness, and overreliance on technology—including AI—affect audit quality and ethical outcomes. Groves emphasizes operational definitions, metacognition, and deeper engagement with information to strengthen professional judgment under pressure.

Audits of Employee Benefit Plans Subject to ERISA

Available for 1 year after purchase date **OnDemand** 12.00 Credits Member Price: $199

Employee benefit plan audits are examined to help you understand the intricacies of EBP planning, reporting and compliance with applicable auditing standards.

Audits of HUD Assisted Projects (1st Ed.)

Available for 1 year after purchase date **OnDemand** 6.00 Credits Member Price: $139

This course is for audit professionals with audit experience with HUD (Housing and Urban Development) assisted projects such as Multifamily Housing projects. The course will include a discussion of the most commonly encountered HUD programs with audit requirements, the audit standards that apply to such audits, a review of the various compliance requirements that are common to HUD programs. We will identify common substantive and

control testing audit procedures that apply to audits of multifamily housing projects, and the audit reporting requirements under both the HUD Audit Guide and the Uniform Guidance.

Audit Staff Essentials - Experienced In-Charge or Senior: Auditing Deferred Income Taxes

Available for 1 year after purchase date **OnDemand** 1.50 Credits Member Price: $115

Auditing deferred income taxes is explained for experienced in charge and senior auditors.

Audit Staff Essentials - Experienced In Charge or Senior: Auditing Estimates and Fair Value

Available for 1 year after purchase date **OnDemand** 2.50 Credits Member Price: $115

Experienced in charge and senior auditors can expand their knowledge of auditing estimates and fair values.

Audit Staff Essentials - Experienced In Charge or Senior: Auditing Revenue Recognition

Available for 1 year after purchase date **OnDemand** 1.50 Credits Member Price: $99

Senior auditors gain experience in identifying the significant auditing considerations relevant to revenue recognition, including presumed risks.

Audit Staff Essentials - Experienced In-Charge or Senior: Concluding the Audit - Reporting and Engagement Administration

Available for 1 year after purchase date **OnDemand** 2.00 Credits Member Price: $115

Concluding an engagement, including procedural steps, correspondence with management, and the auditor's report, is explained for experienced senior auditors.

Audit Staff Essentials - Experienced In Charge or Senior: Engagement Management and Supervision

Available for 1 year after purchase date **OnDemand** 1.00 Credits Member Price: $89

Senior auditors can learn engagement management and supervision strategies to increase efficiency and efficacy.

Audit Staff Essentials - Experienced In Charge or Senior: Overview of Financial Reporting

Available for 1 year after purchase date **OnDemand** 1.00 Credits Member Price: $89

Key components of an entity's financial reporting process are reviewed, and relevant processes, controls, and audit procedures are examined to provide an overview of financial reporting to senior auditors.

Audit Staff Essentials - Experienced In Charge or Senior: Risk Assessment and Advanced Considerations for the System of Internal Control

Available for 1 year after purchase date **OnDemand** 2.50 Credits Member Price: $115

Senior auditors can review key risk assessment considerations, internal control systems, control testing, control deficiencies and remedies, and conclude on peer review findings related to controls.

Audit Staff Essentials - Experienced In-Charge or Senior: Using a Service Organization and the Use of a Specialist

Available for 1 year after purchase date **OnDemand** 1.50 Credits Member Price: $115

Senior auditors can learn what their responsibilities are when service organizations or specialists are used in audits.

Audit Staff Essentials - Experienced In-Charge/Senior

Available for 1 year after purchase date **OnDemand** 13.50 Credits Member Price: $635

Comprehensive exploration of advanced audit topics to help experienced in charge and senior auditors take the next steps on their audit learning journey.

Audit Staff Essentials - Experienced Staff or New In Charge

Available for 1 year after purchase date **OnDemand** 16.00 Credits Member Price: $659

Investments, intangibles, goodwill, and other complex areas are explained to help you become a successful and well-rounded audit staff member.

Audit Staff Essentials - Experienced Staff or New In Charge: Auditing Contingent Liabilities and Going Concern

Available for 1 year after purchase date **OnDemand** 1.50 Credits Member Price: $99

Experienced audit staff can look at the bigger picture of auditing by examining contingent liabilities and going concern.

Audit Staff Essentials - Experienced Staff or New In Charge: Auditing Intangible Assets and Goodwill

Available for 1 year after purchase date **OnDemand** 1.00 Credits Member Price: $89

Intangible assets and goodwill accounting is reviewed for experienced auditors looking to better understand the common risks, controls and auditing procedures for these assets.

Audit Staff Essentials - Experienced Staff or New In Charge: Auditing Investments

Available for 1 year after purchase date **OnDemand** 1.50 Credits Member Price: $99

Common investment types and terminology, as well as the risks and the risk assessment process associated with investments, are explained for experienced and new in-charge auditor staff.

Audit Staff Essentials - Experienced Staff or New In Charge: Engagement Management and Supervisiond Supervision

Available for 1 year after purchase date **OnDemand** 1.50 Credits Member Price: $99

Audit process steps are revisited to explore how roles on the engagement team change for experienced staff or new in-charge.

Audit Staff Essentials - Experienced Staff or New In Charge: Further Audit Procedures

Available for 1 year after purchase date **OnDemand** 2.00 Credits Member Price: $99

A deep dive into audit procedures needed to meet the challenges of the in-charge auditor.

Audit Staff Essentials - Experienced Staff or New In Charge: Research Tools

Available for 1 year after purchase date **OnDemand** 1.00 Credits Member Price: $89

Experienced staff and staff newly in charge of audits are introduced to a brief history of GAAP and the mechanics of FASB ASC.

Audit Staff Essentials - Experienced Staff or New In Charge: Risk Assessment

Available for 1 year after purchase date **OnDemand** 2.50 Credits Member Price: $129

Risk assessment is further explained for experienced audit staff and those newly in charge of audit engagements.

Audit Staff Essentials - Experienced Staff or New In Charge: Understanding the Concept of Sampling

Available for 1 year after purchase date **OnDemand** 1.50 Credits Member Price: $99

Sufficient sampling is imperative to an audit. Experienced audit staff can explore sampling in detail.

Audit Staff Essentials - Experienced Staff or New In Charge: Understanding the Concept of Sampling - Substantive Sampling

Available for 1 year after purchase date **OnDemand** 1.50 Credits Member Price: $99

Substantive sampling deep-dive for experienced or new in-charge audit staff.

Audit Staff Essentials - Experienced Staff or New In Charge: Working Paper Review

Available for 1 year after purchase date **OnDemand** 2.00 Credits Member Price: $99

Reviewing others' working papers is fundamental to the role of an in-charge auditor. Steps to ensure working papers satisfy requirements are explained for experienced and in-charge staff.

Audit Staff Essentials - New Staff Core Concepts

Available for 1 year after purchase date **OnDemand** 16.00 Credits Member Price: $665

Audit concepts and techniques essential to building foundational knowledge are explained for new staff entering the profession.

Audit Staff Essentials - New Staff Core Concepts: Audit Evidence

Available for 1 year after purchase date **OnDemand** 1.50 Credits Member Price: $99

Audit evidence is necessary for any audit. Key sources of audit evidence, different techniques for collecting evidence, and ways to handle contradictory evidence are explained for new staff.

Audit Staff Essentials - New Staff Core Concepts: Deepen Your Professional Skepticism

Available for 1 year after purchase date **OnDemand** 1.50 Credits Member Price: $99

New audit staff can deepen their professional skepticism by further delving into concepts, including factors that can impair skepticism, the role of ethics, and tools to apply their skills.

Audit Staff Essentials - New Staff Core Concepts: Introduction to Professional Skepticism

Available for 1 year after purchase date **OnDemand** 1.50 Credits Member Price: $99

Professional skepticism is introduced to new audit staff to help them develop a skeptical mindset.

Audit Staff Essentials - New Staff Core Concepts: Introduction to the Audit Risk Model

Available for 1 year after purchase date **OnDemand** 1.00 Credits Member Price: $85

The audit risk model is explained for new audit staff who will learn how the model is used at various stages in an audit.