FICPA

11th Annual

FICPA SCHOLARSHIP FOUNDATION

Family Retreat

SPONSORSHIP BROCHURE

THE BEACH

FICPA SCHOLARSHIP FOUNDATION
Assisting Future CPAs

OCEAN REEF CLUB, KEY LARGO

JULY 25-28, 2019

NO CONFERENCE FEE!

#ficpaSF

ficpa.org/Retreat

11th Annual

FICPA SCHOLARSHIP FOUNDATION

Family Retreat

AT OCEAN REEF

World-class resort. World-class CPA talent.

Sponsor Ocean Reef Retreat!

Vacation for a cause and join us at the 2019 Family Retreat at Ocean Reef!

July 25-28, 2019
Golf Tournament: July 26
Ocean Reef Club, Key Largo

• SPONSOR •

Visit ficpa.org/Retreat today!

Leave city life behind, we're on island time!

Just 45 minutes from Miami, our Retreat is casual (shorts and sundresses) and offers many ways to unwind – a golf tournament, cocktail parties, Island Luau Celebration and plenty of family-time too.

The Family Retreat's mission is to promote the CPA profession; increase awareness and support for the FICPA Scholarship Foundation amid an island atmosphere where attendees and families get to know each other.

Nestled in one of the United States' most natural and beautiful settings, the ultra-private 2500-acre Resort at Ocean Reef Club in Key Largo boasts five-star hotel accommodations & dining.

You and your guests can experience luxurious facilities including a spa and world-class 150-slip marina; three championship golf courses; a Har-Tru tennis facility; numerous restaurants and bars; watersports galore; kiddies' beach; children's and adult pools; beach volleyball; spectacular fishing and snorkeling; exclusive shopping and more.

Visit the event website at ficpa.org/Retreat for more information about reservations.

To learn more about the resort, visit OceanReef.com.

EVENT DETAILS

Thursday, July 25

4 - 5:30 pm	**Hotel Check-In**
5:30 - 6:30 pm	**Chairman's Cocktail Reception:** Presented by George Gulisano and Jason Chorlins, Event Co-Chairs. Meet with fellow guests and families of the Foundation. Free beverages and snacks will be available to all attendees.
6:30 - 10 pm	**A-la-carte Dinner:** Make your reservations early at one of four great bar/restaurants; The Islander, Gianni Ristorante, Burgee or Raw Bar.
9:30 pm - 2 am	**Late Night Networking:** Continue the evening with late night storytelling, cigars and beverages at the Buccaneer pool.

Friday, July 26

8:30 am - 2 pm	**FICPA Scholarship Foundation Family Retreat Golf Tournament:** Scramble format for golfers of all levels (entry fee $240) that includes range, greens fees, golf cart, prizes, breakfast and awards lunch.
12 - 2 pm	**Lunch:** Enjoy the Beach Grill on Buccaneer Island, the outdoor sports bar, the kid's lagoon or just lizard lounging at the pool with piña coladas and friends!
6:30 - 7:30 pm	**VIP Cocktail Reception:** For the FICPA's new Chair Abby Dupree at Buccaneer Lagoon. *Free to all attendees!*
7:30 pm	**Discover Dining:** Dine on property or head into Key Largo to explore more of the island's best restaurants. Steaks, Seafood, Caribbean, Vegan, Sushi, Italian. Find them all on Key Largo.
8:10 - 9:30 pm	**Dive-In Movie:** Complimentary poolside movie for the whole family at Buccaneer Beach. We'll have games and face painting for the kids too.
9:30 pm - 2 am	**Late-Night Networking:** Continue the evening with late night storytelling, cigars and beverages at the Buccaneer pool.

Saturday, July 27

9 am - 5 pm	**Recreation:** Join fellow attendees and partner together for snorkeling, diving, fishing trips and other recreational activities like boating and volleyball. Please contact the concierge desk for FICPA SF special rental pricing and to schedule group excursions.
7 - 10 pm	**Island Cocktails and Luau Dinner Celebration:** Enjoy a sumptuous island evening with more than 150 friends and colleagues. FICPA Scholarship Foundation President Bill Moore will host the dinner. Enjoy children and family friendly entertainment as well as an amazing silent auction, raffle and luau dinner with fellow CPAs and their families. The Luau requires reservation at time of room booking or with concierge and prior payment for admission ($90 adult / $28 kids).
10 pm - 2 am	**Late-Night Networking:** Continue the evening with late night storytelling, cigars and beverages at the Buccaneer pool.

Sunday, July 28

The morning and early afternoon are open – members may choose an exceptional Sunday brunch at the Ocean Room, boating, lagoon, spa treatments or just lounging at the pool.

11 am	**Checkout**

Sponsoring the FICPA Scholarship Foundation's 11th annual Family Retreat & Golf Tournament at Ocean Reef puts you directly in front of new potential customers in a luxurious Key Largo resort.

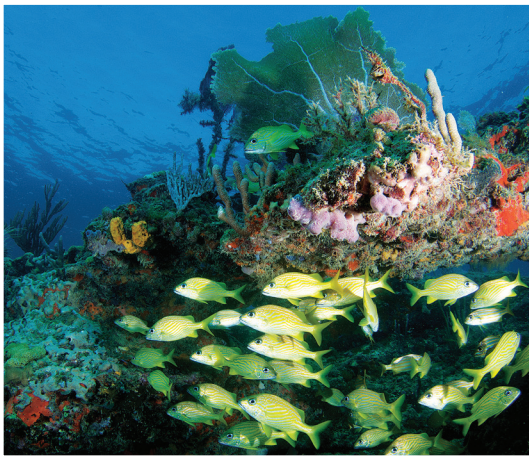
Sponsors get exclusive access to social events, dinners, and family-friendly activities throughout the weekend, so you can meet and mingle with FICPA members from across the state.

The Retreat is a family affair, attracting thousands of CPAs and their families over the years. At $200* per night (and kids stay free in their parents' room), for world-class resort accommodations the Retreat is a bargain getaway. Every year the Family Retreat hosts more than 200 guests and hotel rooms sell out fast.

Through generous patrons and sponsors, the Retreat has raised more than $100,000, and funded two $25,000 endowments — the George A. Gulisano and Jason A. Chorlins Endowment Funds — to help deserving accounting students in Florida.

This year's retreat includes a VIP reception for FICPA Chair Abby Dupree. FICPA Scholarship Foundation President Bill Moore will host our Island Cocktails Luau Celebration Saturday night.

**Plus taxes and fees.*



SPONSOR BENEFITS AND LEVELS

PRIMARY – $10,000 (Exclusive)

- Prominent name/logo placement on all Family Retreat signage and promotions and exclusivity for sponsor's industry (except golf tournament sponsors)
- Exclusive sponsor of the Saturday Dinner, speaking role at the dinner, name/logo on all signage ensuring company exposure to all attendees
- Entitles sponsor to four (4) rooms (single or double occupancy) for three (3) nights at the exclusive Ocean Reef Club in Key Largo ($2,820 value)
- Eight (8) tickets for the Island Cocktails and Luau Dinner Celebration ($720 value)
- Six (6) entries into the 18-hole golf scramble tournament ($1,440 value)
- Name/logo recognition and direct company web link on www.ficpa.org/Retreat
- Name recognition on all event correspondence, emails and inclusion of sponsor information in all welcome packages
- Opportunity to attend all retreat events and obtain additional rooms at the special $235 room rate per night (kids stay free in parents room) and meet CPA attendees, speakers and sponsors throughout four-day event

PLATINUM – $5,600

- Entitles sponsor to two (2) rooms (single or double occupancy) for three (3) nights at the exclusive Ocean Reef Club in Key Largo ($1,410 value), or – substitute one round golf tournament play for any room night ($240 value)
- Four (4) tickets for the Island Cocktails and Luau Dinner Celebration ($360 value)
- Four (4) entries into the 18-hole golf tournament ($960 value)
- Name/logo recognition and direct company web link on www.ficpa.org/Retreat
- Name/logo recognition on sponsor signage for Family Retreat
- Name recognition on all event correspondence, emails and inclusion of sponsor information in all welcome packages
- Opportunity to attend all retreat events and obtain additional rooms at the special $235 room rate per night (kids stay free in parents room) and meet CPA attendees, speakers and sponsors throughout four-day event

GOLD – $3,800

- Entitles sponsor to one (1) room (single or double occupancy) for three (3) nights at the exclusive Ocean Reef Club in Key Largo ($705 value), or – substitute one round golf tournament play for any room night ($240 value)
- Four (4) tickets for the Island Cocktails and Luau Dinner Celebration ($360 value)
- Two (2) entries into the 18-hole golf tournament ($480 value)
- Name/logo recognition and direct company web link on www.ficpa.org/Retreat
- Name/logo recognition on sponsor signage for Family Retreat
- Name recognition on all event correspondence, emails and inclusion of sponsor information in all welcome packages
- Option to add exclusive "Retreat Cigar & Storytelling Sponsorship" for $600, see below
- Opportunity to attend all retreat events and obtain additional rooms at the special $235 room rate per night (kids stay free in parents room) and meet CPA attendees, speakers and sponsors throughout four-day event

CHAIRMAN'S COCKTAIL – $2,600 (Exclusive)

- Exclusive sponsor of the Saturday Chairman's Cocktail Reception, speaking role at the reception, name/logo on all signage ensuring company exposure to all attendees
- Entitles sponsor to one (1) room (single or double occupancy) for three (3) nights at the exclusive Ocean Reef Club in Key Largo ($705 value), or – substitute one round golf tournament play for any room night ($240 value)
- One (1) entry into the 18-hole golf tournament ($240 value)
- Two (2) tickets for the Island Cocktails and Luau Dinner Celebration ($180 value)
- Name/logo recognition and direct company web link on www.ficpa.org/Retreat
- Name recognition on all event correspondence, emails and inclusion of sponsor information in all welcome packages
- Option to add exclusive "Retreat Cigar & Storytelling Sponsorship" for $600, see below
- Opportunity to attend all retreat events and obtain additional rooms at the special $235 room rate per night (kids stay free in parents room) and meet CPA attendees, speakers and sponsors throughout four-day event

VIP COCKTAIL RECEPTION – $2,600 (Exclusive)

- Exclusive sponsor of the Friday Night VIP Cocktail Reception, speaking role at the event, name/logo on all signage ensuring company exposure to all attendees
- Entitles sponsor to one (1) room (single or double occupancy) for three (3) nights at the exclusive Ocean Reef Club in Key Largo ($705 value), or – substitute one round golf tournament play for any room night ($240 value)
- Three (3) tickets for the Island Cocktails and Luau Dinner Celebration ($270 value)
- One (1) entry into the 18-hole golf tournament ($240 value)
- Name/logo recognition and direct company web link on www.ficpa.org/Retreat
- Name/logo recognition on sponsor signage for Family Retreat
- Name recognition on all event correspondence, emails & inclusion of sponsor information in all welcome packages
- Option to add exclusive "Retreat Cigar & Storytelling Sponsorship" for $600, see below
- Opportunity to attend all retreat events and obtain additional rooms at the special $235 room rate per night (kids stay free in parents room) and meet CPA attendees, speakers and sponsors throughout four-day event

DIVE-IN MOVIE – $2,000 (Exclusive)

- Exclusive sponsor of the Dive-In Movie, speaking role at the event, opportunity to select movie & name/logo on all signage ensuring company exposure to all attendees
- Entitles sponsor to one (1) room (single or double occupancy) for two (2) nights at the exclusive Ocean Reef Club in Key Largo ($470 value), or – substitute one round of golf tournament play for any room night ($240 value)
- Two (2) tickets for the Island Cocktails and Luau Dinner Celebration ($180 value)
- Name/logo recognition and direct company web link on www.ficpa.org/Retreat
- Name/logo recognition on sponsor signage for Family Retreat
- Name recognition on all event correspondence, emails & inclusion of sponsor information in all welcome packages
- Option to add exclusive "Retreat Cigar & Storytelling Sponsorship" for $600, see below
- Opportunity to attend all retreat events and obtain additional rooms at the special $235 room rate per night (kids stay free in parents room) and meet CPA attendees, speakers and sponsors throughout four-day event

Ocean Reef Raffle – $2,000 (Exclusive)

- Exclusive sponsor of the Ocean Reef Raffle providing 1 lucky attendee with a 3 day, 2 night stay at Ocean Reef Club with complimentary golf cart
- Speaking role at the event and draw winning raffle ticket and present certificate to the winner, name/logo on all signage ensuring company exposure to all attendees
- Entitles sponsor to one (1) room (single or double occupancy) for two (2) nights at the exclusive Ocean Reef Club in Key Largo ($470 value), or– substitute one round of golf tournament play for any room night ($240 value)
- Two (2) tickets for the Island Cocktails and Luau Dinner Celebration ($180 value)
- Name/logo recognition and direct company web link on www.ficpa.org/Retreat
- Name/logo recognition on sponsor signage for Family Retreat
- Name recognition on all event correspondence, emails and inclusion of sponsor information in all welcome packages
- Option to add exclusive "Retreat Cigar & Storytelling Sponsorship" for $600, see below
- Opportunity to attend all retreat events and obtain additional rooms at the special $235 room rate per night (kids stay free in parents room) and meet CPA attendees, speakers and sponsors throughout four-day event

SILVER – $1,800

- Entitles sponsor to one (1) room (single or double occupancy) for two (2) nights at the exclusive Ocean Reef Club in Key Largo ($470 value), or – substitute one round of golf tournament play for any room night ($240 value)
- Two (2) tickets for the Island Cocktails and Luau Dinner Celebration ($180 value)
- Name recognition on sponsor signage for Family Retreat
- Name recognition on all event correspondence, emails and inclusion of sponsor information in all welcome packages
- Option to add exclusive "Retreat Cigar & Storytelling Sponsorship" for $600, see below
- Opportunity to attend all retreat events and obtain additional rooms at the special $235 room rate per night (kids stay free in parents room) and meet CPA attendees, speakers and sponsors throughout four-day event

BRONZE – $1,100

- Entitles sponsor to one (1) room (single or double occupancy) for one (1) night at the exclusive Ocean Reef Club in Key Largo –or– substitute 1 entry into the 18-hole golf tournament ($240 value)
- Two (2) tickets for the Island Cocktails and Luau Dinner Celebration ($180 value)
- Option to add exclusive "Retreat Cigar & Storytelling Sponsorship" for $600, see below
- Name recognition on all event correspondence, emails and inclusion of sponsor information in all welcome packages
- Opportunity to attend all retreat events and obtain additional rooms at the special $235 room rate per night (kids stay free in parents room) and meet CPA attendees, speakers and sponsors throughout four-day event

STORYTELLING, CIGAR SPONSOR – $800 (add to existing sponsorship for $600) – Exclusive

Join Retreat Co-Chairs George Gulisano and Jason Chorlins as co-host and sponsor of the epic Thursday, Friday and Saturday night poolside, after hours storytelling event. Relax and get to know attendees in these unique and most-casual gatherings, three nights in a row!

- Two (2) tickets for the Saturday Island Cocktails & Luau Dinner Celebration ($180 value)
- Name recognition on all event correspondence, emails & inclusion of sponsor information in all welcome packages
- Opportunity to attend all retreat events and obtain hotel rooms at the special $235 room rate per night (kids stay free in parents' room) and meet CPA attendees, speakers and sponsors throughout entire four-day event

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Register Today! **FICPA.ORG/RETREAT**

To sponsor and create a new special event, please contact George Gulisano, Event Co-Chair, at (239) 247-4133 or gulisanog@bellsouth.net.

How to Attend

ROOMS: $200/night plus taxes and fees (single or double – kids free in room with parents)

THURSDAY WELCOME RECEPTION: Complimentary

FRIDAY VIP RECEPTION & MOVIE: Complimentary

SATURDAY ISLAND COCKTAILS & LUAU DINNER CELEBRATION: $90 Adult / $28 Child

The Retreat sells out quickly! Please make room reservations by June 30 and indicate if you wish to attend the Saturday evening Luau.
Luau Dinner reservations required prior to arrival to ensure availability.

VISIT: https://book.passkey.com/gt/216259823?gtid=5be6146f1cb08499a55306eeb4559a28

CALL: (800) 741-7333 or email reservations@oceanreef.com and mention the FICPA 2019 Retreat.

For more information about the retreat or sponsorship opportunities, contact Jan Dobson, FICPA Scholarship Foundation Sr. Director, at (800) 342-3197, ext. 380 or email ficpascholarship@ficpa.org.

Ocean Reef Restaurants

Visit oceanreef.com/dining to view all lounges and restaurants.

THE ISLANDER & REEFCUP BAR — Serves dinner, (305) 367- 5862. Fresh, flavorful Florida Keys seafood and sushi prepared in a variety of ways and presented in appetizers and main courses. A variety of wines and a full cocktail service are available.

THE OCEAN ROOM — (305) 367-5884. Open daily for a legendary breakfast. Indulge in fresh-baked pastries, hearty country selections, waffles made-to-order and get fresh, light selections from the healthy start menu. Panoramic ocean views.

GIANNI RISTORANTE* — Serves dinner, (305) 367-5879. Perched high above the marina with panoramic views, porch seating, cocktail lounge and authentic Italian fare. **Reservations Required.*

THE BURGEE BAR — Serving dinner, light bites, (305) 367-6538. Waterside, family friendly dining on The Reef. Separate game room for children downstairs. TVs, pool tables, sand shuffleboard, extensive selection of beer, wine and cocktails.

THE RAW BAR — Serves lunch, dinner (305) 367-5818. Informal atmosphere; in The Fishing Village. Freshest oysters, clams, stone crabs (in season), plus shrimp from local waters. Grilled sandwiches, burgers, salads and full bar.

THE BEACH GRILL — Serves lunch and snacks at Buccaneer Island; enjoy lunch or snacks without leaving the beach.

THE PALM COURT — Serves lunch and dinner, (305) 367-5861. Located on Buccaneer Island. Fresh-fruit, tropical concoctions. Atlantic-side beach views let you watch the return of fishing fleets and ocean yachts.

SPONSORSHIP REGISTRATION FORM

11th Annual
FICPA SCHOLARSHIP FOUNDATION
Family Retreat

Please complete the form below or register online at ficpa.org/Retreat.

Company Name: _____

Company Representative: _____ Title: _____

Address: _____

City, State, Zip Code: _____

Phone: _____

Email: _____

Select one of the following Sponsorship levels:

_____ Primary — $10,000

_____ Platinum — $5,600

_____ Gold — $3,800

_____ Chairman's Cocktail Reception — $2,600

_____ VIP Cocktail Reception — $2,600

_____ Dive-In Movie — $2,000

_____ Ocean Reef Raffle — $2,000

_____ Silver — $1,800

_____ Bronze — $1,100

_____ Retreat Cigar & Storytelling Sponsorship — $800
(add to existing sponsorship for $600)

Terms and Conditions

All event details, decision-making, negotiations with other organizations, awards and other preparations shall be under the supervision and responsibility of the FICPA Scholarship Foundation and its decisions shall be binding.

All aspects of the retreat belong to the Foundation. The Foundation will handle publicity for the event. The Foundation will give sponsors all possible exposure through identification on applications, print advertising and awards ceremony as specified in the sponsor level.

In consideration of costs and services to be incurred by the Foundation, it is understood that funds received are nonrefundable and the Foundation shall retain all sponsor fees. Your signature below indicates you understand and agree to the terms of this application and agree to pay at the sponsorship level indicated above. If you do not send payment with this agreement, you understand you will be invoiced for the sponsorship level indicated above which is payable in full upon receipt.

_____ _____
Company Representative Date

Please mail this sponsorship agreement and a check made payable to the FICPA Scholarship Foundation, 3800 Esplanade Way, Suite 210, Tallahassee, Florida 32311.

Please contact Jan Dobson, FICPA Scholarship Foundation Sr. Director, at (800) 342-3197, ext. 380 or email ficpascholarship@ficpa.org.

Register and pay online at ficpa.org/Retreat

The FICPA Scholarship Foundation is recognized as tax exempt under section 501(c)(3) of the Internal Revenue Code. Contributions are tax deductible to the fullest extent of the law.

A COPY OF THE OFFICIAL REGISTRATION (#CH2614) AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL-FREE (800) 435-7352 WITHIN THE STATE OF FLORIDA OR THROUGH THEIR WEBSITE www.800helpfla.com. REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE.

THANKS TO OUR 2018 SPONSORS

PLATINUM

KAUFMAN | ROSSIN
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MBAF
CERTIFIED PUBLIC ACCOUNTANTS AND ADVISORS

FICPA

SATURDAY LUAU DINNER

GAG Consulting Services, Inc.
George A. Gulisano CPA- President
gulisanog@bellsouth.net

SATURDAY LUAU COCKTAILS

ETC
Elizabeth Carlson, CPA

VIP COCKTAIL RECEPTION

TriNet

DIVE-IN MOVIE

E·J·I RECRUITING

RAFFLE

O.E.Brand by FPD

SILVER

In Memory of Azalea Grace

11th Annual

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Family Retreat

AT OCEAN REEF

Vacation for a cause, and join us at the

Family Retreat at Ocean Reef!

July 25-28, 2019 | Ocean Reef Club, Key Largo

Visit ficpa.org/Retreat to register today!

FICPA SCHOLARSHIP FOUNDATION

Assisting Future CPAs

3800 Esplanade Way, Suite 210, Tallahassee, Florida 32311

Phone: (800) 342-3197 or (850) 224-2727 | Fax: (850) 222-8190 | Email: ficpascholarship@ficpa.org