

## Ensure Your Legacy Through Planned Giving

You have already accomplished so many of your personal and professional goals in life. Honor your achievements, benefit future generations of accounting students and play a pivotal role in the success of our profession by creating a plan today. Learn how a charitable gift can enhance and protect the CPA profession of tomorrow through FICPA Educational Foundation Planned Giving.

### Legacy Gifts

Create a legacy plan that best suits you and your family. The Foundation has several Planned Giving Legacy Gift options to consider, such as:

- Bequests
- Trusts
- Life Insurance Policies
- Securities / Stocks / Bonds

We can help you create an ideal Legacy Gift today.

### Endowments

The FICPA Foundation works with contributors of \$25,000 or more to create an Endowment program in honor of someone who has made an impact on the profession or to recognize the importance of the accounting profession in someone's life.

The Foundation offers both Honorary and Memoriam Endowments. You can establish your own named endowed fund or contribute to any of the following, recently created endowments:

- Douglas James Davis
- Orvis M. Kemp
- Martin M. Prague
- George E. Shierling Platinum
- Ben A. Stevens, Jr.
- Lloyd A. "Buddy" Turman

### Contact Us

I am interested in receiving more information or speaking with a Foundation specialist about:

- FICPA Educational Foundation's Planned Giving Programs in general
- Developing a Legacy Gift
- Creating my own Endowment
- Creating an Endowment to honor a family member, friend or colleague
- Contributing to an established Endowment

[www.ficpa.org/edfoundation](http://www.ficpa.org/edfoundation)

(Please see reverse side for mailing instructions.)

The Florida Institute of Certified Public Accountants' Educational Foundation, Inc. is recognized as tax exempt under section 501(c)(3) of the Internal Revenue Code. Contributions are tax deductible to the fullest extent of the law.

A COPY OF THE OFFICIAL REGISTRATION (#CH2614) AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL-FREE (800) 435-7352 WITHIN THE STATE. REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE.



*Anniversary  
Celebrating 50 Years  
as Your Foundation*

*Thank You for  
Investing In the Future  
of Our Profession*

FICPA Educational  
Foundation, Inc.

P.O. Box 5437  
Tallahassee, FL 32314  
(800) 342-3197  
(within Florida only)  
or (850) 224-2727  
edfound@ficpa.org



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FLORIDA INSTITUTE OF CPAS  
EDUCATIONAL FOUNDATION, INC.

# FICPA Educational Foundation

## Investing in the Future of Our Profession



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