



*Anniversary*  
*Celebrating 50 Years*  
*as Your Foundation*

YOU  
STAND AT  
A DEFINING  
MOMENT OF  
YOUR LIFE...

**SO DO THEY.**



Your achievements can be a pillar for their future and our profession.  
***ENSURE YOUR LEGACY TODAY.***

FLORIDA INSTITUTE OF CPAs EDUCATIONAL FOUNDATION, INC.

Protect and enhance the CPA  
profession of tomorrow by  
investing in the future of  
our profession today.

The Florida Institute of Certified Public Accountants' Educational Foundation, Inc. is recognized as tax exempt under section 501 (c)(3) of the Internal Revenue Code. Contributions are tax deductible to the fullest extent of the law.

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### FICPA Educational Foundation, Inc.

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[www.ficpa.org/edfoundation](http://www.ficpa.org/edfoundation)

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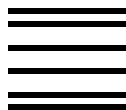
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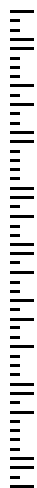
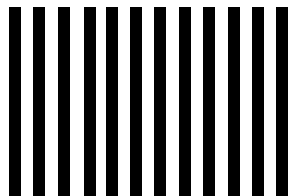
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**P.O. BOX 5437**

**TALLAHASSEE, FL 32314-5437**



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We gratefully acknowledge our most recent endowments and Benefactors. Their generous investments will continue giving to the CPA profession for future generations.

### Memoriam Endowments

#### Douglas James Davis

Mr. Davis, a long-time member of the FICPA, lost his battle with leukemia and passed away at the age of 52. Mr. Davis' sister and Benefactor, Beryl "Beri" Davis, established the Douglas James Davis Endowment in his memory.

#### Ben A. Stevens

Established by generous contributions from Benefactor David L. Dennis and other FICPA members, this endowment recognizes and honors the work of Mr. Ben A. Stevens, Jr., an active community and business leader and father to FICPA 08-09 President, Ben A. "Steve" Stevens III.

### Honorary Endowments

#### Martin M. Prague

Thanks to a generous contribution from Benefactor Richard J. Walsh, this fund was established to recognize the achievements of "Marty" Prague. Mr. Prague has been an active member of the FICPA since 1972 and the FICPA Educational Foundation Board of Trustees since 1993, having served as Foundation President in FY 03-04.

#### George E. Shierling Platinum

Mr. Shierling has been a member of the FICPA since 1972 and the FICPA Educational Foundation Board of Trustees since 1981 where he has served three terms as Foundation President. The Platinum Endowment was named to honor this long-time Board member. To date, \$65,000 has been pledged to provide scholarships to accounting students at universities throughout Florida.

#### Lloyd A. "Buddy" Turman

In 2005, Mr. Turman retired as Executive Director of the FICPA after more than 30 years of work and dedication to the CPA profession. Established by the Educational Foundation's Board of Trustees, this fund provides scholarships to Florida's accounting students and future CPAs.

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# HONOR YOUR ACCOMPLISHMENTS HONOR YOUR PROFESSION FOR GENERATIONS

You have already accomplished so many of your personal and professional goals in life. Planned Giving is the next step, a strategic form of donating that ensures that your achievements are recognized for generations to come. Planned Giving through the FICPA Educational Foundation is a two-fold investment. It is a testament to your professional dedication and an investment in the future CPA profession.

Founded in 1959 in dedication to R. Warner Ring, the FICPA Educational Foundation has provided more than \$2 million in scholarships and grants to over 2,000 accounting students across the state. The Foundation scholarships assist students in pursuing their degree at all Florida colleges and universities that have an accredited accounting program.

Make a lasting impression on the profession that has had such an impact on your life. The Foundation can help you create a Legacy Gift in an amount that is ideal for you and your family. Below are a few gift options we can address:

Bequests

Charitable Gift Annuities

Charitable Remainder Trusts

Charitable Lead Trusts

Endowments

In-Memoriams

Individual Retirement  
Accounts and Annuities

Life Insurance Policies

Proceeds from Sale of  
Real Estate

Securities/Stocks/Bonds

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## Planning Today for the Development of Our Profession Tomorrow

Thank you for your interest in FICPA Educational Foundation's Planned Giving. Please complete and mail the form below to receive more information or to provide approval for the Foundation to discuss your legacy.

First Name \_\_\_\_\_ Last Name \_\_\_\_\_  
Firm \_\_\_\_\_ FICPA Member Number (optional) \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
AM Phone (cell / home / office) \_\_\_\_\_ PM Phone (cell / home / office) \_\_\_\_\_  
E-mail \_\_\_\_\_

I would prefer to be contacted via: cell / home / office / e-mail

I am interested in receiving more information or speaking with a Foundation specialist about:

- FICPA Educational Foundation's Planned Giving Programs in general
- Developing a Legacy Gift
- Creating my own Endowment
- Creating an Endowment to honor a family member, friend or colleague
- Contributing to an established Endowment

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