

Premier Plan

Part of the Professional Liability Insurance Program

▶ **Who can apply for the Premier Plan?**

Any CPA firm.

▶ **What are the unique product features and benefits?**

- New policy features and coverage enhancements now available!
 - New Network Risk and Privacy Claim endorsement
 - New Coverage for Court-Appointed Receivers/Trustees
 - Increased Regulatory Inquiry Coverage – now up to \$12,500
 - Increased Defendants Reimbursement – now \$75 per hour
- The Premier Plan offers optional endorsements for qualified firms providing coverage for services as a Registered Representative of a broker/dealer or Life Insurance Agent. Other coverages available by endorsement include Not-for-Profit Director & Officers Defense, Employee Dishonesty, and Bodily Injury Coverage for firms providing CPA ElderCare Services.
- Liability limits ranging from \$100,000 up to \$10 million, subject to underwriting approval.
- 2-year policy option available for pre-qualified firms.

▶ **Is this coverage automatic or is underwriting required?**

This coverage is underwritten.

▶ **What are the premium rates for this product?**

- Premium credits can make coverage more affordable for your firm. Premium credits can be awarded for:
 - Membership in AICPA Governmental or Employee Benefit Plan Audit Quality Centers
 - Risk management training participation
 - Engagement letter use
 - Receipt of an unqualified peer review
 - Claim-free status

Each firm receives a customized quotation, and rates are determined from specific risk factors. A variety of limits and deductibles allow firms to choose the level of coverage. CNA is an admitted carrier and on file with each state's respective department of insurance.

▶ **Is this product available in all states?**

Yes, the Premier Plan is available in all states, plus the District of Columbia, Puerto Rico, and the Virgin Islands.

▶ **How and when can I apply for this insurance?**

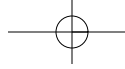
Applications can be submitted at any time throughout the year. If a firm carries professional liability insurance, the terms of the quotation will match their current effective date subject to underwriting approval. Prior acts coverage is available to qualified firms.

CPA firms can work directly with Aon Insurance Services, the National Program Administrator, or a Regional Plan Representative in their area.

A Premier Plan Premium Estimate can be requested at www.cpai.com/ficpapp.

Find the Regional Plan Representative in your area at www.cpai.com/premiercs.

(Over, please)



Contact Information:

Aon Insurance Services

Customer Service Representatives:

(800) 221-3023

Contact Address:

AICPA Professional Liability Insurance Program
Aon Insurance Services
159 East County Line Road
Hatboro, PA 19040-1218
www.cpai.com

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