



2012
Annual
Convention
June 27-30, 2012



Ocean Edge Resort  Brewster, Massachusetts

FICPA



Could there be any more welcoming setting than Brewster, Massachusetts, the warmer side of the Cape, to network, learn and grow? Ocean Edge Resort & Golf Club is the perfect venue for you and your colleagues to be productive and successful. To ensure fun and relaxation, don't forget to take part in the luxury amenities of a first-class resort.

And what would a Cape Cod meeting be without a little golf? Delight at being able to play on a private Nicklaus Design golf course. Non-golfers stay busy and happy with beaches, tennis, pools and fitness centers.

Also enjoy the freedom of a little down time. End the day with a glass of wine and watch the sunset on the Rooftop Terrace. Luxuriate in your favorite spa treatment, or indulge your mood with one of five distinctly different restaurants.

Schedule of Events

Wednesday June 27

6:30-8:30 p.m. **Welcome Reception**
Clam Bake and Beach Bonfire

Thursday June 28

8:30-11:20 a.m. **CPE Session**
Accounting & Auditing Update (3 AA)
Cecil "Pat" Patterson Jr. CPA, MBA

9-11 a.m. **Spouse/Guest Event**
Historic Brewster, MA
Historian and Hotel Tour

1-3:50 p.m. **CPE Session**
Update on Compilation and Review
with Top 10 Problems (3AA)
Cecil "Pat" Patterson Jr. CPA, MBA

1 p.m. **Golf Tournament**
Ocean Edge Resort Golf Club

2:30 p.m. **Whale Watcher Cruise**

7:15-8:15 p.m. **Hospitality Hour**

Friday June 29

8:30-11:20 a.m. **CPE Session**
Federal Tax Update (3 TB)

1-3:50 p.m. **CPE Session**
Where's the Fraudster?
A Case Study Approach (3AA)
Dr. Lynn H. Clements, CPA CFE Cr. FA CMA CFM

1-5 p.m. **Guided Bike Tour**

1-5 p.m. **Deep Sea Fishing Excursion**

6:30-9 p.m. **President's Reception**

Saturday June 30

9:30-11:10 a.m. **CPE Session**
State of the Profession (2 TB)
Gregory J. Anton, CPA

6:30-10 p.m. **Reception and Leadership Dinner**

Sunday July 1

Check-out and Departures

**Schedule subject to change*

CPA Overview



Thursday June 28

Accounting & Auditing Update (3 AA) and Compilation & Review (3 AA)

Cecil "Pat" Patterson Jr., CPA, MBA
President, Patterson & Associates, PA

Cecil "Pat" Patterson Jr., CPA, is an award-winning, internationally recognized author, speaker and discussion leader for continuing education courses and numerous state societies. Pat is president of Patterson & Associates, P.A. He has experience at the national CPA-firm level, corporate level as chief financial officer, and the university level as adjunct professor. His firm is involved in the full spectrum of CPA activities including auditing, accounting services, federal and state corporate and individual income tax preparation, and consulting services to clients, businesses and other professionals. The firm has been recognized by the AICPA for its work in the "virtual office" field.



Friday June 29

Where's the Fraudster? A Case Study Approach (3 AA)

Dr. Lynn H. Clements, CPA CFE Cr.FA CMA CFM
Professor of Accounting / Barnett School of Business & Free Enterprise / Florida Southern College

Dr. Lynn H. Clements began as an adjunct instructor in 1984, and as a full-time instructor in 1990. After earning her bachelor of science degree at Florida Southern College, she practiced public accounting for six years, and then earned the master of business administration degree at FSC. She has been certified as a Florida CPA since 1980, as a CMA (Certified Management Accountant) since 1992, as a CFM (Certified Financial Manager) since 1997, as a Cr.FA (Certified Forensic Accountant) since 2002, and as a CFE (Certified Fraud Examiner) since 2004. She is a member of the Florida Institute of Certified Public Accountants, the Institute of Management Accountants (IMA), the American Accounting Association, the Association of Certified Fraud Examiners, and the American Institute of Certified Public Accountants. Lynn earned her doctor of business administration degree from Nova Southeastern University in March 2002. Lynn has authored or co-authored articles that have appeared

in *Research on Professional Responsibility and Ethics in Accounting*, *Journal of Forensic Accounting*, *Journal of Forensic and Investigative Accounting*, *Journal of Business Issues*, *Journal of Business Disciplines*, *Management Accounting Quarterly*, *The Florida CPA Today*, *Advances in Management*, *Journal of Forensic Studies in Accounting and Business and Issues in Accounting Education*. Her research interests include financial reporting, ethics, whistleblowing, and fraud; her personal interests include family activities, reading, travel and music.



Saturday June 30

State of the Profession (2 TB)

Gregory J. Anton, CPA
Chair / American Institute of Certified Public Accountants

Gregory Anton is a co-founder of Anton Collins Mitchell LLP, an 85-employee accounting firm with offices in Denver and Greeley, Colo. The regional practice has been recognized for both rapid growth over the past decade and the creation of a desirable work environment.

An advocate of early childhood development initiatives, Anton is a key member of Executives Partnering to Invest in Children (EPIC), a Colorado organization that marshals public and private funding for education and wellness programs aimed at kids ages birth to 8. He also is a member of the Colorado Governor's Early Childhood Leadership Commission.

Anton was named one of *Accounting Today's* Top 100 Most Influential People in 2011. He served as vice chair of the AICPA for the past year, and was a member of the organization's board from 2006 through 2009. Before founding his own firm, Anton was a partner with BDO USA, LLP.

A graduate of the University of Northern Colorado, Anton lives in Littleton, Colo., with his wife, Julie, and their two sons.

Group Activities & Optional Events

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What would a Cape Cod meeting be without a little golf? Play on a private Nicklaus Design golf course. Non-golfers can stay busy and happy with beaches, tennis, pools and fitness centers.

Also, enjoy the freedom of a little down time. End the day with a glass of wine and watch the sunset on the Rooftop Terrace. Pamper yourself with your favorite spa treatment, or indulge your mood with one of five distinctly different restaurants.

Thursday June 28

Spouse/Guest Event

Historic Tour of the Ocean Edge Resort and Golf Club

9-11 a.m.

No charge

Join us for a historic tour of Ocean Edge Resort and Golf Club, ending at the mansion's lush front lawn for croquet and refreshments.

Golf Tournament

1 p.m.

\$135 (includes box lunch)

This 18-hole Nicklaus Design golf course debuted in May 2008. The design remodeled and reshaped all greens and holes, with the most significant changes being increased length, better playability and more challenges on the course. The greens on the par-72 course are now customized to USGA specifications, position the property as a premier golf destination, and offer a new golfing experience for all levels of play.

The course is one of the region's few private fairways, available for play exclusively by Ocean Edge club members and resort guests. All rates include cart, yardage book and range usage prior to play. Junior golfers ages 9 and younger play free when accompanied by an adult.

Whale Watcher Cruise

2:30-6:30 p.m.

(\$75)

Cape Cod Whale Watching has become the highlight of a Massachusetts visit. Not only will there be an onboard naturalist to narrate your adventure, they also are available to answer any questions you might have.

To enhance your experience we provide you with our "Explorer's Journal." The journal serves to document your adventure as well as to stimulate your imagination. It doesn't stop there; you can further test your knowledge by participating in a weekly crossword puzzle contest.

Friday June 29

Deep Sea Fishing

1-5 p.m.

(\$150)

Welcome aboard the Aquarius for an exciting day of fishing you will never forget! Fish the waters of Cape Cod, arguably the most trophy-rich fishing grounds on the East Coast. Relax in total comfort as you fish for striped bass, bluefish, giant bluefin tuna and sharks.

Aquarius is an ultramodern, 35-foot, sport fisherman, custom-designed and built specifically for the waters off Cape Cod. All tackle and gear will be provided. Come prepared with a sweatshirt/jacket, soft-soled shoes, sunscreen, hat and sunglasses.

Guided Bike Tour

The Chocolate Sparrow

1-5 p.m.

(\$65)

A little exercise! A lot of chocolate! Bike to Orleans! Hop on the trail west toward Orleans. You'll thrill at biking through a couple of short tunnels (yodeling required when zooming through).

Along the way, you'll see a sign for Cobies, about 2 miles from Ocean Edge, with a special bike trail entrance. You may want to stop here for a picnic-style lobster roll, hot dog or ice cream.

After a scenic wooded bit, you'll pass Nickerson State Park and nearby salt water marshes (photo op!), finally ending in charming Orleans. As you reach Orleans Center, The Chocolate Sparrow appears on the right. After this almost 5-mile trip, you deserve a Hot Chocolate Sparrow espresso, homemade fudge, or ice cream. Poke around Orleans Center, and stop in the baseball store, CVS pharmacy (more sunscreen maybe?) and several cute shops.

Freedom to do it All. Or Nothing at All.

Endless Activities at this Cape Cod Resort Hotel

Ocean Edge Resort & Golf Club offers families, couples and groups the quintessential Cape Cod resort vacation – with the freedom to explore, play golf and tennis, swim, bike, or take luxuriously long naps by the pool.

If tennis is your game, Ocean Edge Resort & Golf Club offers 11 tennis courts – with golf and tennis sports programming, lessons and camps to accommodate adult and children of all levels.

Nothing beats our on-property access to the historic, 26-mile Cape Cod Bike & Rail Trail. Bikes, helmets, baby buggies and tandem attachments are available for rent at Ocean Edge.

Ocean Edge Resort & Golf Club features a cardio room, fitness center and a full line-up of exercise classes that include beach boot camp, yoga, spinning and hip-hop for kids.

Splash around in our six pools, two of which are indoors. If you just want to get away from it all, take a day to discover our Brewster warm-water beaches, or put on a wet suit and surf off the National Seashore.

Special Event

Welcome Reception

Join us for an authentic clam bake and beach bonfire. South Beach sophisticated, the Ocean Terrace features an outdoor bar and a breathtaking view of Cape Cod Bay and Provincetown. This is the perfect place to begin the party and wind down after a long day of travel as you reacquaint yourself with fellow convention attendees.

President's Reception

Join us for a culinary trip around the world and an evening of food, fun and fellowship hosted by our President.

Final Night Celebration

Celebrate a changing of the guard with an elegant evening of fine dining and a show of appreciation to the outgoing President.

Children's Events

Ocean Edge Venture is our version of kids' camp, designed for children ages 4-12 who want to experience what Ocean Edge Resort & Golf Club has to offer. A new theme each day guarantees fun for the kids and a little alone time for mom and dad.

Kids ages 4 to 9 experience a little bit of everything the Resort has to offer. Explore and interact with other kids with games, crafts, swimming and more. Bring a bathing suit, towel, sun block and a hat to each session. Our half-day program runs from 9 a.m. to 1:30 p.m. and the full-day session runs from 9 a.m. to 4 p.m. Lunch is included. **(Additional charges apply; pre-registration is required.)**

Space is limited and 24-hour advance registration is required. Parents or guardians are required to sign a waiver for each child each day they are registered.

In the evenings, take advantage of **Kids Night Out** (included in convention fee) giving you the opportunity to enjoy the evening events, knowing your children are having the time of their lives. **Kids Night Out** is a night out for kids with the resorts activities staff; kids meal included from 6-9 p.m.

Babysitting services, with certified nannies, also available by advance reservation.



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Florida Institute of Certified Public Accountants
P.O. Box 5437 • Tallahassee, Florida 32314



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