

West Florida Chapter

ACCOUNTING CONFERENCE



June 6, 2013
Pensacola

***F*ICPA**
I am a CPA!

Florida Institute of Certified Public Accountants

You don't have to go far for the most relevant CPE.

You want the information that makes sense for you, your company and your practice. A conference that's tailored for the panhandle CPA is coming to Pensacola on June 6, 2013!

Kick off the 2013 FICPA West Florida Chapter Accounting Conference with an analysis of the region's economy and how it affects you. Then, learn about the U.S. Government's financial statements and how they play into the "Fiscal Cliff," get forms training and more.

Build a network with other CPAs in your area; save money and time with little to no traveling; and get the CPE credit you need with useful sessions. Conference brochure coming soon - stay tuned!

CPE Credit

The West Florida Chapter Conference qualifies for up to 8 credit hours and is subject to change. CPE credit is subject to approval by the Florida Department of Business and Professional Regulation. The type of credit earned depends on concurrent breakouts chosen. Please indicate choice of breakouts on the registration form.



#WFCC13



Conference at-a-glance

Thursday

8-8:10 a.m.

8:10-9:50 a.m.

10:05-10:55 a.m.

Breakout 1

Breakout 2

10:55-11:45 a.m.

Breakout 3

Breakout 4

11:50 a.m.-12:50 p.m.

12:50-2:30 p.m.

2:45-3:35 p.m.

Breakout 5

Breakout 6

3:35-4:25 p.m.

Breakout 7

Breakout 8

June 6

Introduction and Opening Remarks

Regional Economic Update

Concurrent Breakouts

A&A Update

Federal Tax Update

Concurrent Breakouts

The U.S. Government's Financial Statements —
Just How High is the Fiscal Cliff?

Choice of Entity

Lunch

Fraud and Internal Controls

Concurrent Breakouts

Retirement Plan Update

Preparing Form 1041 – Issues and Answers

Concurrent Breakouts

Florida Sales Tax Update

Forms Training

Thursday June 6

- 7:30-8 a.m. Registration and Continental Breakfast**
- 8-8:10 a.m. Introduction and Opening Remarks**
Jessica Beal
West Florida Chapter President
- 8:10-9:50 a.m. Regional Economic Update (2 TB)**
Rick Harper, Ph.D.
Executive Director, Office of Economic Development
University of West Florida / Pensacola
This session covers national, state and regional economic outlooks with particular focus on a lukewarm economic recovery and its impact on real estate, tourism, banking and military.
- 10:05-10:55 a.m. Concurrent Breakouts (Choose one)**
- Breakout 1 A&A Update (1 AA)**
Speaker TBA
Learn about the new 2013 accounting and auditing professional standards and review selected standards from 2012. Participants will have the opportunity to ask questions.
- Breakout 2 Federal Tax Update (1 TB)**
Jeffrey H. Greene, CPA, PFS
Founding Shareholder / Jeffrey H. Greene, CPA, PA / Hollywood
This presentation will highlight recent income tax developments including legislations, regulations, cases, rulings and other administrative pronouncements.
- 10:55-11:45 a.m. Concurrent Breakouts (Choose one)**
- Breakout 3 The U.S. Government's Financial Statements — Just How High is the Fiscal Cliff? (1 AA)**
Sam M. McCall, CGFM, CIA, Ph.D
City of Tallahassee / Tallahassee
This session will cover the specifics of the Fiscal Cliff and what can be expected in the coming months.
- Breakout 4 Choice of Entity (1 TB)**
Jeffrey H. Greene, CPA, PFS
Founding Shareholder / Jeffrey H. Greene, CPA, PA / Hollywood
Which entity is best for your client? We'll discuss the pros and cons. What effect will the changes and projected changes in taxation have on selection of entity to do business? What are the basis calculation effects on entity selection?
- 11:50 a.m.-12:50 p.m. Lunch**

12:50-2:30 p.m.

Fraud and Internal Controls (2 AA)

Jonathan Marks, CPA

*Partner-Fraud, Ethics & Anti-corruption Services / Crowe Horwath LLP
New York, NY*

Uncovering fraud in the workplace has serious implications – both legal and business-related – for the present and future of your organization. Wrongful termination lawsuits, discrimination lawsuits, criminal charges, civil actions and employee dishonesty insurance claims are just some of the things to consider in the aftermath of fraudulent activity. Moreover, allowing fraudsters to “escape” unpunished signals to the remainder of the organization that it is okay to steal from you. This session will educate you about the numerous factors to consider when cleaning up after fraudsters.

2:45-3:35 p.m.

Concurrent Breakouts (Choose one)

Breakout 5

Retirement Plan Update (1 TB)

Gene B. Gaines Jr., CPA

Senior Manager / Saltmarsh, Cleaveland & Gund, CPAs / Pensacola

This session includes a discussion of the new 408(b)(2) Fee Disclosure Regulations, Fiduciary Responsibilities and the recent 401(k) Compliance Check Questionnaire.

Breakout 6

Preparing Form 1041 – Issues and Answers (1 TB)

Donna M. Bloomer, CPA

*President / Bloomer, Geri & Company, CPAs & Business Professionals
Pensacola*

This class will review preparation issues for fiduciary income tax returns. Topics will include a review of the form, rules of fiduciary taxation, the impact of new legislation and the difficulty of trying to apply individual tax rules to fiduciary entities.

3:35-4:25 p.m.

Concurrent Breakouts (Choose one)

Breakout 7

Florida Sales Tax Update (1 TB)

Joseph C. Moffa, Esq., CPA

Managing Partner / Moffa, Gainor & Sutton, PA / Ft. Lauderdale

The presentation will focus on common sales and use tax issues that practitioners encounter, an update of new issues and a discussion of the new DOR audit programs and collection techniques.

Breakout 8

Forms Training 1120S (1 TB)

Speaker TBA

Just because it's a “small business corporation” does not mean that there aren't any “BIG” issues when it comes to S-corporations. This session will use a forms-driven approach to highlight some of the more relevant issues a practitioner will encounter with these entities.

Conference Site

Pensacola Civic Center

201 E. Gregory St.
Pensacola, FL 32502-4956
(850) 432-0800

CPE Policies You May Need to Know

CPE policies may be found on our website at www.ficpa.org/policies or on the registration confirmation sent upon completion of registration.

Conference Materials

Instead of providing paper conference materials at the event, we're introducing **FICPA EZMaterials**. They'll be available for easy download to your laptop, tablet or other device seven days before the event. Here's how your materials are getting EZer:

- **Searchable** – Save time by jumping right to a subject – no flipping through pages or reading extra.
 - **Portable** – Access your materials from anywhere.
 - **Green** – Help save the planet with the transition to electronic materials.
- More convenient, greener and so much EZer.

Group Discounts Available

Register five or more people from the same organization and receive special group discounts! Restrictions may apply. For more information, visit www.ficpa.org/policies.

Did you know?

You can apply your nonmember fee from this event towards an FICPA membership. Visit www.ficpa.org/policies for more details and an application.



Registration

Four ways to register for FICPA CPE Programs

Internet registration can be placed at www.ficpa.org/cpe.

Fax a completed registration form with credit card information to the FICPA at (850) 681-2433.

Call the FICPA Member Service Center at (800) 342-3197 (in Florida), or (850) 224-2727 to place a credit card order.

Mail a completed registration form to: Continuing Professional Education, FICPA, P.O. Box 5437, Tallahassee, FL 32314-5437.

Contact Information

Name _____ FICPA Member No. _____

Firm _____

Address _____ City/State/ZIP _____

Telephone (_____) _____ E-Mail _____

Check here if registration reflects an address change.

Check here for more information on joining a Section.

Someone from our office will contact you.

In accordance with ADA requirements, if you are disabled and require special services, please check here. Someone from our office will contact you.

Pricing

Workshops and Conference

West Florida Chapter Accounting Conference WFCF	Member Price	Nonmember Price**
Early Bird Price*	\$230	\$355
Regular Price (as of 05/27/2013)	\$285	\$410

Please check one breakout session for each time slot indicating the concurrent session you wish to attend.

10:05-10:55 a.m. B01 B02

10:55-11:45 a.m. B03 B04

2:45-3:35 p.m. B05 B06

3:35-4:25 p.m. B07 B08

The FICPA is not responsible for checks or registrations delayed or lost in the mail.

**Save Money! Take advantage of the Early Bird Price if you register more than 10 days in advance and save \$55 off the regular price.*

*** Nonmembers of the FICPA must add an additional \$125 per day of instruction to the registration price. Save money and apply this fee to your FICPA membership fees. Visit www.ficpa.org/cpe for more details.*

Method of Payment

Check enclosed in the amount of \$_____.

Please charge my company-issued credit card: Please charge my personal credit card:

VISA MasterCard American Express Discover

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Register Now!



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Florida Institute of Certified Public Accountants
P.O. Box 5437 • Tallahassee, Florida 32314



www.ficpa.org/cpe

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