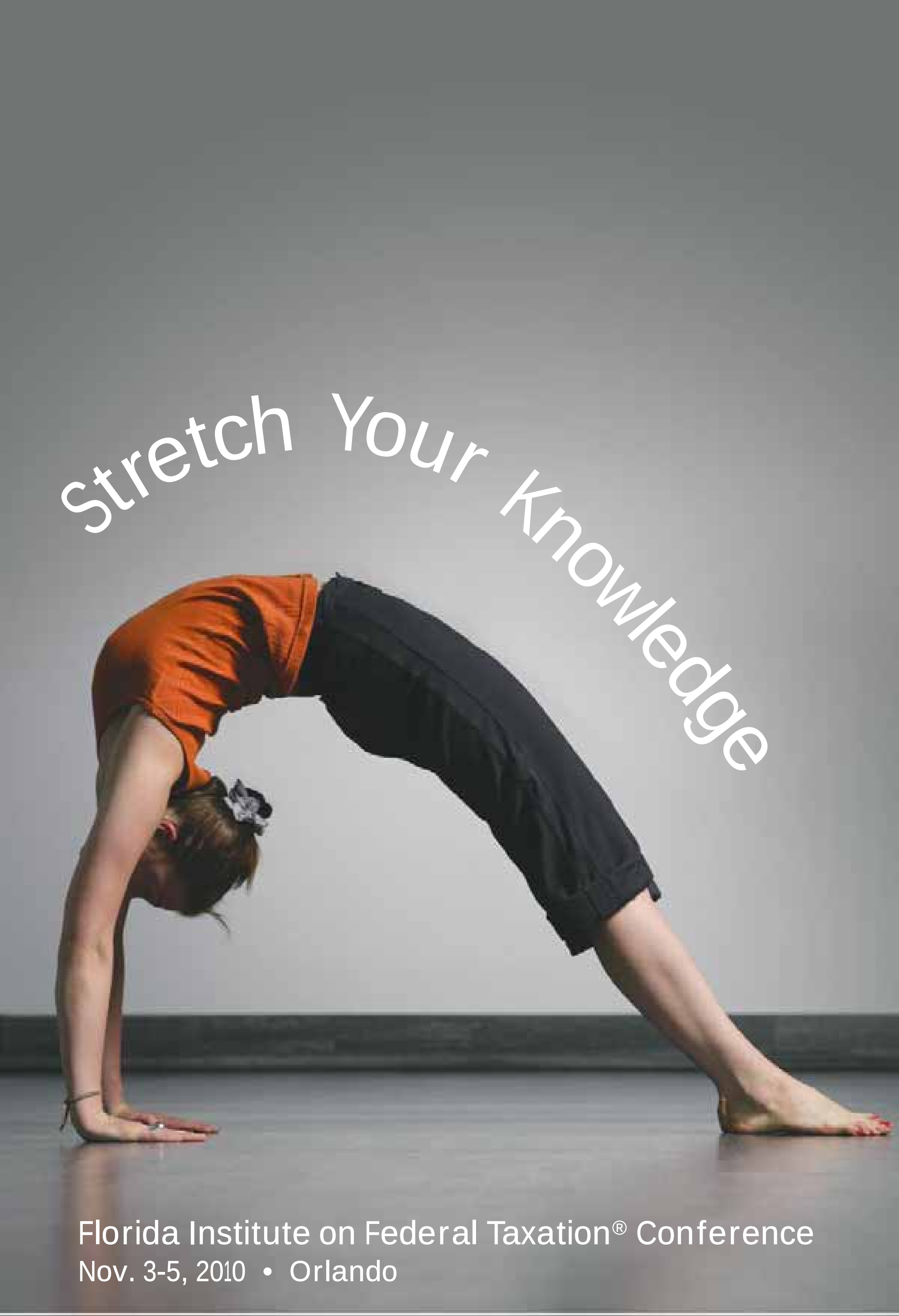


Stretch Your Knowledge

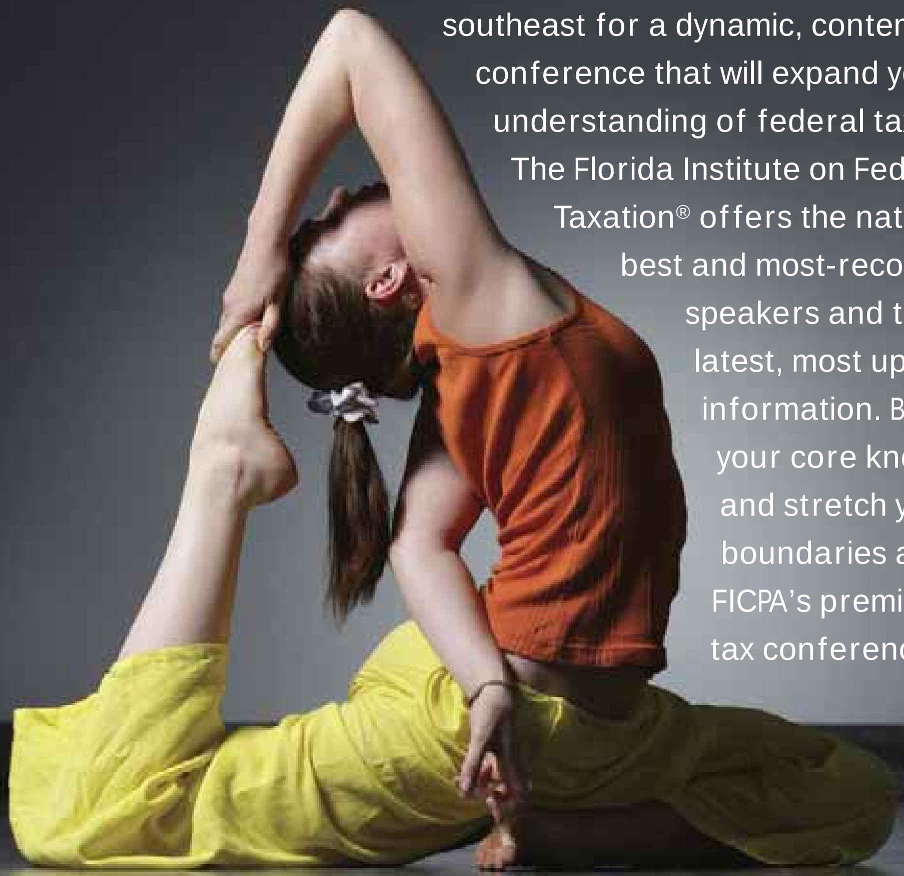
Florida Institute on Federal Taxation® Conference

Nov. 3-5, 2010 • Orlando

FICPA

Gain a Competitive Edge in Federal Taxation

Join CPAs and attorneys from all over the southeast for a dynamic, contemporary conference that will expand your understanding of federal taxation. The Florida Institute on Federal Taxation® offers the nation's best and most-recognized speakers and the latest, most up-to-date information. Build on your core knowledge and stretch your boundaries at FICPA's premier tax conference.



CPE/CLE Credit

This conference qualifies for 24 Technical Business (TB) hours of CPE credit, subject to approval by the Florida Department of Business and Professional Regulation. CLE credit to be awarded by the Florida Bar. The number of CLE credit hours is to be determined.

Conference at-a-glance

Wednesday — Nov. 3

8:00-8:45 a.m.	Registration and Continental Breakfast
9:00-10:40 a.m.	Federal Tax Update
10:55-11:45 a.m.	Tax Preparer Penalties/Regulations
11:45 a.m.-12:35 p.m.	Tax Controversies
12:35- 1:25 p.m.	Lunch
1:25-3:05 p.m.	Hot Topics in Entity Planning
3:15-4:05 p.m.	Federal Credits and Incentives
4:05-4:55 p.m.	Post Mortem Tax Planning

Thursday — Nov. 4

7:30- 8:00 a.m.	Continental Breakfast
8:00-9:40 a.m.	Real Estate Hot Topics
9:55-10:45 a.m.	Foreign Trusts - Dancing Through the Minefield
10:45-11:35 a.m.	C Corps
11:35 a.m.- 12:55 p.m.	Lunch Presentation: A Readers Digest Version of the Patient Protection Act of 2010
1:10-2:00 p.m.	Employment Tax Issues
2:00-2:50 p.m.	State and Local Tax Issues
3:05-4:45 p.m.	Current Issues Affecting S Corporations, Partnerships and LLCs

Friday — Nov. 5

7:30- 8:00 a.m.	Continental Breakfast
8:00-9:40 a.m.	Asset Protection and Estate Planning: Why Not Have Both? Hot Topics in Estate Planning and Asset Protection
9:55-11:35 a.m.	Planning to Declare Bankruptcy
12:20-1:10 p.m.	Not-for-Profit Entities
1:10-2:50 pm	Tax Planning for Millionaires

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about this conference.

Wednesday Nov. 3

8:00-8:45 a.m.
Registration and Continental Breakfast

8:45-9:00 a.m.
Introduction and Opening Remarks

9:00-10:40 a.m.
Federal Tax Update (2 TB)
Katherine Breaks
Director / KPMG LLP / Washington, D.C.
Katherine provides a comprehensive overview of the tax provisions in recently enacted legislation, including the jobs bills, health care reform legislation and the extenders bill currently making its way through Congress.

10:55-11:45 a.m.
Tax Preparer Penalties/Regulations (1 TB)
Charles P. Sparano, CPA, MBA, MST
Tax Director / RSM McGladrey, Inc.
Ft. Lauderdale
The session will review the current status of the tax preparer penalty section of the Internal Revenue Code and Regulations. We will also discuss the IRS's proposed preparer tax identification number rules.

11:45 a.m.-12:35 p.m.
Tax Controversies (1 TB)
Samuel C. Ullman
Partner / Bilzin Sumberg Baena Price & Axelrod LLP / Miami
This presentation addresses procedures applicable to the audit itself and alternatives available to the taxpayer in the event a satisfactory result cannot be achieved at the audit. These alternatives include administrative appeal (within the Internal Revenue Service) and judicial review.

12:35-1:25 p.m.
Lunch

1:25-3:05 p.m.
Hot Topics in Entity Planning (2 TB)
Richard B. Comiter, JD, LL.M
Senior Partner / Comiter, Singer, Baseman & Braun, LLP / Palm Beach Gardens
and
Domenick R. Lioce, Esq.
Shareholder / Nason Yeager Gerson White & Lioce, P.A. / West Palm Beach
This joint presentation covers entity selection to implement sophisticated income and estate tax planning structures, incuding the latest hot topics in entity planning.

3:15-4:05 p.m.
Federal Credits and Incentives (1 TB)
Karen A. Lake, CPA
Berkowitz, Dick, Pollack & Brant CPAs & Consultants, LLP / Miami
The presentation will familiarize participants with Federal credits and incentives, and enable them to identify opportunities for their company or their client's business operations. The presentation will discuss numerous federal tax credits and incentives.

4:05-4:55 p.m.
Post Mortem Tax Planning (1 TB)
Mary Lee Moseley
Tax Director, Private Client Advisors
Deloitte Tax, LLP / Winthrop, WA
This session covers postmortem income and estate tax planning issues including: 1) use of disclaimers; 2) estate tax liquidity planning and Graegin notes; 3) section 645 elections; 4) fiscal year planning; and other miscellaneous items related to postmortem services.

Thursday Nov. 4

7:30-8:00 a.m.
Continental Breakfast

8:00-9:40 a.m.
Real Estate Hot Topics (2 TB)
Charles H. Egerton, Esq.
Shareholder / Dean, Mead, Egerton, Bloodworth, Capouano & Bozarth, P.A. / Orlando
This presentation focuses on major tax developments in 2010 affecting real estate, including a review of tax considerations in real estate workouts.

9:55-10:45 a.m.
Foreign Trusts – Dancing Through the Minefield (1 TB)
Charles Rubin
Managing Partner / Gutter Chaves Josepher Rubin Forman Fleisher P.A. Boca Raton
This course offers a review of federal taxes, compliance rules, and related issues involving foreign trusts with U.S. assets or U.S. beneficiaries.

10:45-11:35 a.m.
C Corps (1 TB)
Gary D. Jenkins, CPA
Managing Director / RSM McGladrey, Inc.
Ft. Lauderdale
Join us for an update of legislative and judicial changes to C Corporation taxation during the previous year.

11:35 a.m.-12:55 p.m.
Lunch Presentation: A Readers Digest Version of the Patient Protection Act of 2010 (1 TB)
Keith N. Faust CPA, EA, CFF
CPA / Keith N. Faust CPA / Jacksonville
Starting with 2010 and for the next several years the PPA 2010 will roll out many new requirements for health insurance providers, employers, employees and just about everyone else in America. Many of these focus on health insurance coverage, new taxes for the wealthy and new return filing requirements. As practitioners, we need to tell our clients to fasten their seat belts!

1:10-2:00 p.m.
Employment Tax Issues (1 TB)
John G. DeLancett, Esq.
Attorney / Law Offices of John DeLancett, PL
Orlando
A discussion of current efforts by the IRS to expand compliance through trust fund penalty assessments, employee reclassification, increased audits, and criminal sanctions and how it may affect preparers and their clients.

2:00-2:50 p.m.
State & Local Tax Issues (1 TB)
Mark R. Arrigo, CPA, MBA
State & Local Tax Practice Director
KPMG LLP / Tampa
This session covers all the current trends in state and local tax.

3:05-4:45 p.m.
Current Issues Affecting S Corporations, Partnerships and LLCs (2 TB)
Christopher R. D'Amico
Shareholder / Dean, Mead, Egerton, Bloodworth, Capouano & Bozarth, P.A. / Orlando
and
Stephen R. Looney, Esq.
Shareholder / Dean, Mead, Egerton, Bloodworth, Capouano & Bozarth, P.A. / Orlando
This presentation highlights recent income tax developments, including legislation, regulations, cases, rulings, and other administrative pronouncements affecting S coporations, partnerships and LLCs.

Friday Nov. 5

7:30-8:00 a.m.
Continental Breakfast

8:00-9:40 a.m.
Asset Protection and Estate Planning: Why Not Have Both? Hot Topics in Estate Planning and Asset Protection (2 TB)
Barry A. Nelson, Esq.
Attorney / Nelson & Nelson, P.A.
North Miami Beach
This session addresses 2010 legislation (or lack thereof) and what we can expect for the remainder of 2010 and 2011 for estate tax planning. We will also discuss asset protection updates for the year 2010 and how to best integrate estate and asset protection planning.

9:55-11:35 a.m.
Planning to Declare Bankruptcy (2 TB)
R. Lawrence Heinkel
Attorney - Tax & Bankruptcy / Heinkel Law Group, P.L. / St. Petersburg
This session highlights proper and effective bankruptcy planning for the individual, or business facing bankruptcy and wanting to minimize continuing IRS or DOR problems.

11:35 a.m.-12:20 p.m.
Lunch

12:20-1:10 p.m.
Not-for-Profit Entities (1 TB)
David C. Moja, CPA
National Director of Not-for-Profit Tax Services
Capin Crouse LLP / Melbourne
The IRS continues to add regulatory, administrative and informational requirements upon not-for-profit organizations. This session provides an update on the new "burdens" we've seen added in 2009.

1:10-2:50 p.m.
Tax Planning for Millionaires (2 TB)
Alan D. Campbell, PhD, CPA, CMA, CFP®
Associate Professor of Accounting
Troy University - Sorrell College of Business
Montgomery, AL
You will learn how the IRS targets millionaires with its Global High Wealth Industry Group. You will learn tax savings strategies for millionaires using deductions, exclusions, Roth IRAs, and oil and gas drilling partnerships and will illustrate tax strategies using a fictitious case scenario.

Conference Info

2009-2010 Conference committee

Larry J. Herring – Chair
Andreea Cioara – Vice Chair

David D. Black
Richard E. Blankenship
Alan D. Campbell
Stephen M. Cohn
John N. Davidson
Gregory L. DeVino
Bradley R. Gould
Yolanda R. Nader
Richard K. Newman
Sydney S. Traum
Barbara S. Withers

Conference Site & Accommodations

Hilton in the Walt Disney World® Resort
1751 Hotel Plaza Blvd.
Lake Buena Vista, FL 32830
(407) 827-4000

FICPA Room Rate: $119
Hotel Cutoff Deadline: Sunday, Oct. 10, 2010

(Reservations made after the cutoff date will be subject to availability and current room rate.)

For reservations, please contact the directly at (407) 827-4000. Be sure to mention the **FICPA Florida Institute on Federal Taxation®** Conference to receive the special group rate.

CPE Policies you may need to know

CPE policies may be found on our website at www.ficpa.org/policies, or on the registration confirmation sent upon completion of registration.

Conference Materials

Conference reference materials are distributed to registrants electronically in advance of the program. There will not be printed material available on site. This fully searchable PDF includes speaker presentations and is intended for electronic use only.

Group Discounts Available

Register 5 or more people from the same organization and receive special group discounts! Restrictions may apply. For more information, visit www.ficpa.org/policies.

Did You Know…

You can apply your nonmember fee from this event towards an FICPA membership. Visit www.ficpa.org/policies for more details and an application.

Registration

4 ways to register for FICPA CPE Programs

Internet registration can be placed at www.ficpa.org/cpe.
Fax a completed registration form with credit card information to the FICPA at (850) 681-2433.
Call the FICPA Member Service Center at (800) 342-3197 (Florida only), or (850) 224-2727 (outside Florida) to place a credit card order.
Mail a completed registration form to: Continuing Professional Education, FICPA, P.O. Box 5437, Tallahassee, FL 32314-5437.

1 Contact Information

Name ______________________ FICPA Member No. ______________________

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❍ Check here if registration reflects an address change.

❍ In accordance with ADA requirements, if you are disabled and require special services, please check here. Someone from our office will contact you.

2 Pricing

Florida Institute on Federal Taxation® Conference	Member Price
Early Bird Price*	$565
Regular Price (as of 10/25/2010)	$620

Nonmember fee is waived for the 2010 Florida Institute on Federal Taxation® Conference.

**Take advantage of the Early Bird Price by registering more than 10 days before the course date and receive $55 off the Regular Price.*

Total $______________________

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